AMBERTECH LIMITED SHAREHOLDERS

NEWSLETTER

Share Holders Newsletter

Profit Announcement 2004 / 2005

FULL YEAR RESULTS ANNOUNCEMENT

ASX APPENDIX 4E - PRELIMINARY FINAL REPORT

Revenue up 15.9% to $53.13 million

EBIT up 6.3% to $4.95 million

Basic EPS 10.7 cents per share

Final dividend 4.0 cents per share fully franked

Full year dividend (post IPO) of 7.0 cents per share fully franked

Results Commentary

On 2 September 2005, Ambertech Limited announced its results for the year ended 30 June 2005. Net profit after tax increased by 3.3% to $3.12 million for the year ended 30 June 2005. The increase was achieved on growth in revenues of 15.8% to $53.13 million.

Revenue and Earnings before interest and taxation (EBIT) were ahead of forecasts set out in Ambertech's prospectus of 8 November 2004. These results are reflected in the table below:

	Result 30/06/05 $'000	Forecast 30/06/05 $'000
Revenue from ordinary activities	53,125	51,300
EBIT	4,949	4,836
Net Profit Before Income Tax	4,688	4,688
Profit from ordinary activities after Income Tax	3,124	3,237

Higher than forecast growth over the last 12 months impacted on the after tax result with borrowing costs up on that forecast for the year. In addition, the income tax expense was higher than that forecast due to the impact of some non tax deductible expenses.

In light of the excellent result for the year, the board has declared a fully franked dividend of 4.0 cents per share in relation to the year ended 30 June 2005, bringing the total fully franked dividend post listing to 7.0 cents per share.

Outlook

Professional Segment

The outlook for the professional divisions is buoyant, with a capital expenditure cycle planned by our major customers. Whilst the exact timing of these capital projects during the year remains uncertain, our expectations are that the second half of the financial year will be busier than the period to 31 December 2005.

Lifestyle Entertainment Segment

We have added a new agency in this segment with the introduction of Nevo and One For All branded products. We also continue to see organic growth in these divisions of our business, and the level of price deflation in consumer products has stabilised during the year. Our first half results are expected to continue to reflect the pattern of being stronger than those of the second six months.

Overall

Our forecasts for the year ending 30 June 2006 continue to see growth in revenue and profit in line with the medium term goals of the business. We are constantly evaluating potential new agencies and or acquisitions to assist us with these goals. Ambertech's management remains focused on achieving medium term growth targets of 5%-10% per annum.

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RESULTS FOR ANNOUNCEMENT TO THE MARKET

Extract from the statement of financial performance:

	30 June 05	30 June 04	Movement	
	$'000	$'000	$'000	%
Revenue from ordinary activities	53,125	45,851	7,274	+15.8
Earnings before interest and taxation (EBIT)	4,949	4,657	292	+6.3
Profit from ordinary activities after income tax attributable to members	3,124	3,024	100	+3.3

For the financial year ended 30 June 2005 and 30 June 2004, all items included in our statement of financial performance are considered to be from ordinary activities. As a result, profit from ordinary activities after income tax available to Ambertech shareholders is the same as net profit available to Ambertech shareholders.

Dividends

	30 June 05	30 June 04
Dividends per share	¢	¢
Final dividend in respect of the financial year ended 30 June	4.0	10.0
Interim dividend provided for and paid during the financial year	3.0	-
Special dividend provided for and paid during the financial year	7.4	-

The final dividend in respect of the financial year ended 30 June 2005 is fully franked at a tax rate of 30%. It will have a record date of 15 September 2005, and will trade ex-dividend on 9 September 2005. Payment will be made on 30 September 2005.

The interim dividend in respect of the financial year ended 30 June 2005 was fully franked at a tax rate of 30%. The dividend had a record date of 15 March 2005 and was paid on 31 March 2005.

The special dividend provided for and paid during the financial year ended 30 June 2005 was fully franked at a tax rate of 30%. The dividend had a record date of 2 November 2004 and was paid on 14 December 2004. The special dividend formed a part of the restructure of Ambertech Limited prior to listing on the Australian Stock Exchange.

The final dividend in respect of the year ended 30 June 2004, paid during year ended 30 June 2005 was fully franked at a tax rate of 30%. The dividend had a record date of 30 June 2004 and was paid on 14 December 2004.

Dividend Reinvestment Plan

The Board has established a dividend reinvestment plan, whereby Shareholders may elect (subject to the rules of the plan) to reinvest dividends payable by Ambertech to the shareholder. The Board has determined not to invoke the plan for the final dividend in respect of the year ended 30 June 2005.

On behalf of the board, R Glasson Robert Glasson, Chief Financial Officer

6 September, 2005

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