



Level 24, 33 Alfred Street, Sydney, NSW 2000
GPO Box 4134, Sydney, NSW 2001

ASX ANNOUNCEMENT

DATE: 2 January, 2003

ADDRESSEE: Name : Companies Announcements Office
Company : Australian Stock Exchange Limited
Fax No : 1 300 300 021

COPY: Name : Market Information Services Section
Company : New Zealand Stock Exchange
Fax No : 0015 64 4 473 1470

SENDER: Name : Prue Milne
Division : Corporate Secretariat
E-mail : Prue_milne@amp.com.au
Phone : 61 2 9257 9909
Fax : 61 2 9257 5099

ANNOUNCEMENT NO.: 01/03

SUBJECT : Appendix 3F – Final share buy-back notice

NOTE - If you do not receive __3__ page(s) including this one, please contact Penny Chan, on (02) 9257-5453 as soon as possible.

IMPORTANT - The contents of this electronic communication may be privileged and confidential. Any unauthorised use of the contents is expressly prohibited. If you have received the document in error please advise us by telephone (reverse charges) and then delete or shred the document.

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001.

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN
AMP Limited	49 079 354 519

We (the entity) give ASX the following information.

Description of buy-back

1	Type of buy-back	On-market
---	------------------	-----------

Details of all shares bought back

2	Number of shares bought back	2,674,366
3	Total consideration paid or payable for the shares	\$44,067,772
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: \$17.11 date: 11 June 2002 lowest price: \$15.46 date: 27 June 2002

+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Date: 2 January 2003
(~~Director~~/Company secretary)

Print name: P.A. Milne

== == == == ==

+ See chapter 19 for defined terms.