



ASX Announcement

2 May 2003

Manager
Company Announcements Office
Australian Stock Exchange
Level 4, 20 Bridge Street
Sydney NSW 2000

Manager
Market Information Services Section
New Zealand Stock Exchange
Level 9, ASB Tower, 2 Hunter Street
Wellington New Zealand

Announcement No: **42/03**

AMP Limited - notice under paragraph 5 of Category 1 of Schedule C to ASIC Class Order 02/1180

AMP Limited (ABN 49 079 354 519) ("**AMP**") previously announced the issue of ordinary shares under its Dividend Reinvestment Plan ("**Plan**"). The ordinary shares issued under the Plan were quoted on the ASX today.

This announcement is provided for the purpose of confirming with ASX the satisfaction by AMP of all requirements under paragraph 5 of Category 1 of Schedule C to Class Order 02/1180 ("**CO 02/1180**").

For the purpose of paragraph 5 of Category 1 of Schedule C to CO 02/1180, AMP confirms that all information of the kind that would be required to be disclosed under subsection 713(5) if a prospectus were to be issued in reliance on section 713 in relation to an offer of ordinary shares in AMP has been disclosed to ASX.