



ASX Announcement

20 October 2003

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Company Announcements Office
Australian Stock Exchange
Level 4, 20 Bridge Street
Sydney NSW 2000

Manager
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New Zealand Stock Exchange
Level 9, ASB Tower, 2 Hunter Street
Wellington New Zealand

Announcement No: **128/03** (Replacement of 127/03)

Technical seminar on Embedded Values – date amended

AMP Limited will host a seminar to discuss the use of Market Consistent Embedded Values (MCEVs). The presentation will be given by Tillinghast - Towers Perrin and concentrate on the theory and usage of this valuation approach in the wealth management industry. Tillinghast –Towers Perrin has provided the Consulting Actuary's report in AMP's recently released Explanatory Memorandum.

AMP will host the briefing for investors on Wednesday 22 October 2003 and will webcast the session on AMP's website (www.ampgroup.com).