

18 June 2014

Manager
ASX Market Announcements
Australian Securities Exchange
Level 4, 20 Bridge Street
Sydney NSW 2000

Client and Market Services Team
NZX Limited
Level 1, NZX Centre, 11 Cable Street
PO Box 2959
Wellington, New Zealand

Announcement No: AMP 22/2014
AMP Limited (ASX/NZX: AMP)

AMP Subordinated Notes 2 interest rate announcement

AMP Limited today announced the following interest payments and interest rate calculations for AMP Notes 2 (ASX: AMPHA).

AMP Notes 2	
Code	AMPHA
Face value	A\$100.00
Quarterly interest payment September 2014	
Interest Rate	5.3550% ¹
No. of days in interest period	92
Interest per note	A\$1.3498
Record date	Wednesday, 10 September 2014
Payment date	Thursday, 18 September 2014
Quarterly interest payment December 2014	
Interest Rate	To be determined on 18 September 2014
No. of days in interest period	91
Interest per note	To be determined on 18 September 2014
Record date	Wednesday, 10 December 2014
Payment date	Thursday, 18 December 2014

1. Note: Based on Australian 90 day Bank Bill Swap Rate at 18 June 2014 of 2.7050% and a margin of 2.65%.

Investor enquiries

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