



Tabcorp Holdings Limited
ACN 063 780 709

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12 May 2015

To: Australian Securities Exchange
Market Announcements
20 Bridge Street
Sydney NSW 2000

NOTIFICATION OF SUBSTANTIAL SHAREHOLDING

As required under Listing Rule 3.19, the Company gives notice that it has become aware that AMP Limited and its related bodies corporate ceased being a substantial shareholder in Tabcorp Holdings Limited on 11 May 2015.

The Company's Constitution, together with an agreement entered into with the State of Queensland, contain restrictions prohibiting an individual from having a voting power of more than 10% in the Company. The Company may refuse to register any transfer of shares which would contravene these shareholding restrictions or require divestiture of the shares that cause an individual to exceed the shareholding restrictions.