

27 June 2016

Manager
ASX Market Announcements
Australian Securities Exchange
Level 4, 20 Bridge Street
Sydney NSW 2000

Client and Market Services Team
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AMP Limited (ASX: AMPPA)

AMP capital notes – Bank bill rate

AMP Limited advises the details of the bank bill rate for the current distribution period for AMP capital notes:

ASX security code	AMPPA
ASX security description	CAP NOTE 3-BBSW+5.10% PERP NON-CUM RED T-12-21
Distribution period:	22 June 2016 – 21 September 2016 inclusive
Rate effective from:	22 June 2016
Bank bill rate	2.0000%
Margin	5.1000%
Bank bill rate + margin	7.1000%

The distribution rate is equal to the sum of the bank bill rate and the margin multiplied by the franking adjustment factor. The franking rate for the next distribution has not been determined. A Notification of distribution form will be lodged with ASX in early September 2016, once the franking rate is known. 