# Notification of interest payment & interest rate change

## Announcement Summary

**Entity name**

AMP LIMITED

**Security on which the Interest Payment will be paid**

AMPHA - SUB BOND 3-BBSW+2.65% 18-12-23 CUM RED T-12-18

**Announcement Type**

New announcement

**Date of this announcement**

Monday September 19, 2016

**Interest Payment Amount**

AUD 1.0920

**Ex Date**

Thursday December 8, 2016

**Record Date**

Friday December 9, 2016

**Payment Date**

Monday December 19, 2016

**Refer to below for full details of the announcement**

## Announcement Details

## Part 1 - Entity and announcement details

**1.1 Name of +Entity**

AMP LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

49079354519

**1.3 ASX issuer code**

AMP

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

Monday September 19, 2016

**1.6 ASX +Security Code for Interest Payment**

AMPHA

**ASX +Security Description**

SUB BOND 3-BBSW+2.65% 18-12-23 CUM RED T-12-18

## Part 2A - Interest period dates and interest payment details

**Interest Rate Calendar Type**

Rule 7(2), 7 calendar day

**2A.1 Payment date**

Monday December 19, 2016

**2A.2 +Record Date**

Friday December 9, 2016

**2A.3 Ex-Date**

Thursday December 8, 2016

**2A.4 First day of payment period**

Monday September 19, 2016

**2A.5 Last day of payment period**

Sunday December 18, 2016

**2A.6 Number of days in the payment period**

91

**2A.7 Interest rate expressed as a per annum rate**

4.380000 %

**2A.8 Interest rate pro-rated for the number of days in the payment period**

1.092000 %

**2A.9 Currency in which the interest payment is made ("primary currency")**

AUD - Australian Dollar

**2A.10 Interest payment amount per +security**

AUD 1.09200000

**2A.10(i) Comment on how the interest payment amount per security is calculated**

Face value of $100 x (90 day BBSW rate plus the interest margin) x 91 days/365

**2A.11 Are any of the below approvals required for the interest payment before business day 0 of the timetable?**

- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity required before business day 0 of the timetable for the interest payment.**

No

**2A.12 Is the interest payment franked?**

No

**2A.13 Is the interest payment payable in the form of +securities rather than cash?**

No

**2A.14 Does the entity have arrangements relating to currency in which the interest payment is paid to security holders that it wishes to disclose to the market?**

No

**2A.15 Is there a principal amount payment component payable?**
No

## Part 3 - Floating rate +securities - details of interest rate applicable to the payment notified in Part 2A

**3.1 Date interest rate is set**
Monday September 19, 2016

**3.2 Comments on how the date that interest rate is set is determined**

**3.3 Interest base rate**
1.7300 %

**3.4 Comments on how interest base rate is set**

90 day BBSW rate

**3.5 Interest margin**
2.6500 %

**3.6 Comments on how interest margin is set**

**3.7 Any other rate/multiplier used in calculating interest rate**
%

**3.8 Comments on how other rate used in calculating interest rate is set**

**3.9 Total interest rate expressed as a per annum rate**
4.3800 %

**3.10 Comment on how the total interest rate expressed as a per annum rate is set**

90 day BBSW rate plus the interest rate margin

## Part 4 - Further information

**4.1 Please provide any further information applicable to this payment**

Please refer any question to AMP Investor Relations on 1800 245 500 or via email to shares@amp.com.au

**4.2 URL link to a copy of the prospectus/PDS or further information about the +security**
amp.com.au/notes2

**4.3 Additional information for inclusion in the Announcement Summary**