

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holder

To Company Name/Scheme AMP LTD

ACN/ARSN ACN 079 354 519

1. Details of substantial holder (1)

Name Harris Associates Investment Trust ("Harris Associates Inv Trust"), and its related bodies corporate

ACN/ARSN (if applicable) _____

The holder became a substantial holder on 09-Apr-2018

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Ordinary Shares	145,461,557	145,461,557	5.04%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Harris Associates Investment Trust	Voting rights and right to dispose	145,461,557 Ordinary Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Harris Associates Investment Trust	Unknown	Harris Associates Investment Trust	145,461,557 Ordinary Shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Harris Associates Investment Trust	Related Body Corporate

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Harris Associates Investment Trust	111 S. Wacker Drive, Suite 4600, Chicago IL 60606, USA

Signature

print name	Sarah Eng	capacity	Compliance Officer
sign here		date	10-Apr-2018