Rule 3.8A

Appendix 3E

Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.
Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
AMP Limited	49079354519

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-market
2	Date Appendix 3C was given to ASX	13 August 2020

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received.*	55,032,755	7,424,293
4	Total consideration paid or payable for the shares/units	$60,273,848.26	$8,661,180.21

+ See chapter 19 for defined terms.

	Before previous day	Previous day
5.0 If buy-back is an on-market buy-back	Highest price paid: $ 1.135 Date : 27-May-21 Lowest price paid: $ 1.055 Date : 20-May-21	Highest price paid: $ 1.175 Lowest price paid: $ 1.130 Highest price allowed under rule 7.33: $ 1.18

How many shares/units may still be bought back?

6.0 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back	The company is currently authorised to purchase up to a number of shares having an aggregate value of $200,000,000. The remaining shares that may still be bought under the buy-back would be up to an aggregate value of $131,064,971.53

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: .... Date: 31 May 2021
Company secretary

Print name: Marissa Bendyk

+ See chapter 19 for defined terms.