



Announcement Summary

Entity name

AMP LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday December 23, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
AMPPA	CAP NOTE 3-BBSW+5.10% PERP NON-CUM RED T-12-21	2,675,000	Repayment or redemption of quoted +debt security	22/12/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

AMP LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

49079354519

1.3 ASX issuer code

AMP

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

23/12/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

AMPPA : CAP NOTE 3-BBSW+5.10% PERP NON-CUM RED T-12-21

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

2,675,000

Reason for cessation

Repayment or redemption of quoted +debt security

Date of cessation

22/12/2021

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AMPPA : CAP NOTE 3-BBSW+5.10% PERP NON-CUM RED T-12-21	0
AMP : ORDINARY FULLY PAID	3,266,105,853
AMPPB : CAP NOTE 3-BBSW+4.50% PERP NON-CUM RED T-12-25	2,750,000

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AMPAB : RIGHTS	46,278,308
AMPAA : CONVERTIBLE NOTES	77,500

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.