ASX Announcement
ATOMOS LIMITED (ASX:AMS)
4 December 2019

Cleansing Notice

On 25 October 2019, Atomos Limited (ASX:AMS, '**Atomos**' or the '**Company**'), announced a two-tranche institutional placement of 17,358,000 new fully paid ordinary shares in the Company (**Shares**) at an issue price of $1.30 per Share (**Placement Shares**). Tranche 1 of the Placement Shares was issued under the Company's existing placement capacity under Listing Rule 7.1 on 25 October 2019 with tranche 2 of the Placement Shares (**Tranche 2 Placement Shares**) to be issued subject to shareholder approval, which was obtained at the Company's recent Annual General Meeting held on 29 November 2019 (**AGM**). Proceeds for the Placement Shares will be used to pay the cash component of the consideration for the acquisition of shares in Timecode Systems Limited by the Company.

Following shareholder approval for the issue of Tranche 2 Placement Shares being obtained at the AGM, 2,064,357 Tranche 2 Placement Shares were issued today (4 December 2019) and will rank equally with all other Shares on issue.

The Company gives the following notice under Section 708A5(e) of the Corporations Act 2001 (Act):

a) The Company issued the Tranche 2 Placement Shares without disclosure to investors under Part 6D.2 of the Act;

b) As at the date of this notice the Company has complied with:

   i. the provisions of Chapter 2M of the Act as they apply to the Company; and

   ii. section 674 of the Act; and

c) As at the date of this notice, there is no information that is "excluded information" within the meaning of Sections 708A(7) and 708A(8) of the Act.

This cleansing notice dated 4 December 2019 has been authorised for release to ASX by the Board of Directors of Atomos Limited.

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About Atomos

Atomos is a global video technology company delivering award-winning, simple to use monitor-recorder content creation products. These products give content creators across the rapidly growing social, pro-video and entertainment markets a faster, higher quality and more affordable production system.

Atomos' range of products take images directly from the sensor of all major camera manufacturers, then enhance, record and distribute them in high-quality formats for content creation using the major video editing software programs. Since being founded in 2010, Atomos has established strategic relationships with key technology providers within the ecosystem including Apple, Adobe, Sony, Canon, Panasonic, Nikon and JVC Kenwood.

Atomos is based in Australia with offices in the USA, Japan, China, UK and Germany and has a worldwide distribution partner network.

For more information please visit www.atomos.com