

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Atomos Ltd (AMS)

ACN/ARSN 139 730 500

1. Details of substantial holder (1)

Name Regal Funds Management Pty Ltd (RFM)

ACN/ARSN (if applicable) 107 576 821

There was a change in the interests of the substantial holder on

6/05/2022

The previous notice was given to the company on

24/08/2021

The previous notice was dated

20/08/2021**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Current notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	18,191,465	8.33%	21,902,415	*9.85%

*The % substantial is based on the shares on issue of 222,351,585 as disclosed by the Company on 13-12-2021.

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 1		

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UBS AG, AUSTRALIA BRANCH	UBS NOMINEES PTY LTD	UBS AG, AUSTRALIA BRANCH	HOLDER OF SHARES	17,029,900 ORDINARY	17,029,900
MERRILL LYNCH INTERNATIONAL LIMITED	MERRILL LYNCH (AUS) NOMINEES PTY LTD	MERRILL LYNCH INTERNATIONAL LIMITED	HOLDER OF SHARES	1,845,148 ORDINARY	1,845,148
J.P MORGAN SECURITIES PLC	J.P. MORGAN PRIME NOMINEES LTD	J.P MORGAN SECURITIES PLC	HOLDER OF SHARES	1,200,657 ORDINARY	1,200,657
CREDIT SUISSE AG	CS THIRD NOMINEES PTY LIMITED	CREDIT SUISSE AG	HOLDER OF SHARES	1,826,710 ORDINARY	1,826,710

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Kenny Ho	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

Signature

print name **Kenny Ho** capacity **Company Secretary**

sign here 

date **10/05/2022**

Annexure 1

Changes in relevant interests

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
25/08/2021	Regal Funds Management	Sell	1577500.00	1000000	Ordinary	1000000
27/08/2021	Regal Funds Management	Buy	45786.68	30419	Ordinary	30419
30/08/2021	Regal Funds Management	Buy	25428.77	16334	Ordinary	16334
31/08/2021	Regal Funds Management	Buy	22638.90	14672	Ordinary	14672
1/09/2021	Regal Funds Management	Buy	109264.67	68928	Ordinary	68928
2/09/2021	Regal Funds Management	Buy	19940.93	12715	Ordinary	12715
2/09/2021	Regal Funds Management	Sell	317000.00	200000	Ordinary	200000
3/09/2021	Regal Funds Management	Buy	12359.21	7918	Ordinary	7918
3/09/2021	Regal Funds Management	Buy	208601.56	132656	Ordinary	132656
6/09/2021	Regal Funds Management	Buy	292701.70	177309	Ordinary	177309
6/09/2021	Regal Funds Management	Sell	1116990.00	700000	Ordinary	700000
7/09/2021	Regal Funds Management	Buy	97367.55	59190	Ordinary	59190
8/09/2021	Regal Funds Management	Buy	182843.87	109154	Ordinary	109154
9/09/2021	Regal Funds Management	Buy	81780.00	50000	Ordinary	50000
10/09/2021	Regal Funds Management	Buy	389446.48	221629	Ordinary	221629
14/09/2021	Regal Funds Management	Sell	48205.39	29203	Ordinary	29203
14/09/2021	Regal Funds Management	Buy	35920.21	22779	Ordinary	22779
14/09/2021	Regal Funds Management	Buy	16695.13	10676	Ordinary	10676
15/09/2021	Regal Funds Management	Buy	264273.03	174830	Ordinary	174830
16/09/2021	Regal Funds Management	Buy	24030.22	15209	Ordinary	15209
17/09/2021	Regal Funds Management	Buy	39909.68	25715	Ordinary	25715
17/09/2021	Regal Funds Management	Buy	316370.96	202659	Ordinary	202659

20/09/2021	Regal Funds Management	Sell	70733.99	47065	Ordinary	47065
22/09/2021	Regal Funds Management	Sell	151360.00	100000	Ordinary	100000
23/09/2021	Regal Funds Management	Sell	93540.04	58934	Ordinary	58934
27/09/2021	Regal Funds Management	Sell	162140.00	100000	Ordinary	100000
28/09/2021	Regal Funds Management	Sell	9016.92	5566	Ordinary	5566
30/09/2021	Regal Funds Management	Sell	77145.00	50000	Ordinary	50000
1/10/2021	Regal Funds Management	Sell	154000.00	100000	Ordinary	100000
4/10/2021	Regal Funds Management	Sell	31537.48	20606	Ordinary	20606
5/10/2021	Regal Funds Management	Sell	47285.56	30942	Ordinary	30942
6/10/2021	Regal Funds Management	Sell	89357.78	58017	Ordinary	58017
8/10/2021	Regal Funds Management	Sell	8848.06	5538	Ordinary	5538
11/10/2021	Regal Funds Management	Buy	930000.00	600000	Ordinary	600000
12/10/2021	Regal Funds Management	Sell	244500.00	150000	Ordinary	150000
15/10/2021	Regal Funds Management	Sell	99912.00	60000	Ordinary	60000
15/10/2021	Regal Funds Management	Sell	187200.24	111668	Ordinary	111668
19/10/2021	Regal Funds Management	Buy	129628.13	83918	Ordinary	83918
20/10/2021	Regal Funds Management	Buy	197643.85	124078	Ordinary	124078
22/10/2021	Regal Funds Management	Buy	2770675.58	1897723	Ordinary	1897723
26/10/2021	Regal Funds Management	Sell	564000.00	400000	Ordinary	400000
27/10/2021	Regal Funds Management	Buy	299300.40	214000	Ordinary	214000
27/10/2021	Regal Funds Management	Sell	33997.60	24284	Ordinary	24284
2/11/2021	Regal Funds Management	Sell	54808.00	40000	Ordinary	40000
4/11/2021	Regal Funds Management	Sell	267000.00	200000	Ordinary	200000
9/11/2021	Regal Funds Management	Sell	66500.00	50000	Ordinary	50000
16/11/2021	Regal Funds Management	Sell	102536.00	80000	Ordinary	80000
18/11/2021	Regal Funds Management	Sell	25042.00	20000	Ordinary	20000
23/11/2021	Regal Funds Management	Buy	1706541.10	1551401	Ordinary	1551401
23/11/2021	Regal Funds Management	Sell	3178.25	2348	Ordinary	2348
23/11/2021	Regal Funds Management	Sell	194163.15	171841	Ordinary	171841
30/11/2021	Regal Funds Management	Sell	98567.42	87066	Ordinary	87066
1/12/2021	Regal Funds Management	Sell	47774.99	43503	Ordinary	43503
6/12/2021	Regal Funds Management	Sell	100100.00	100000	Ordinary	100000
6/12/2021	Regal Funds Management	Sell	28783.89	28145	Ordinary	28145
10/12/2021	Regal Funds Management	Sell	38684.47	38256	Ordinary	38256
13/12/2021	Regal Funds Management	Sell	147244.34	138609	Ordinary	138609
14/12/2021	Regal Funds Management	Sell	84864.46	80616	Ordinary	80616
15/12/2021	Regal Funds Management	Sell	20561.16	20158	Ordinary	20158
16/12/2021	Regal Funds Management	Sell	74160.45	70629	Ordinary	70629
17/12/2021	Regal Funds Management	Sell	126033.48	121058	Ordinary	121058
21/12/2021	Regal Funds Management	Sell	100320.00	100000	Ordinary	100000
21/12/2021	Regal Funds Management	Sell	26678.59	26438	Ordinary	26438
22/12/2021	Regal Funds Management	Sell	305430.00	300000	Ordinary	300000
22/12/2021	Regal Funds Management	Sell	20700.00	20000	Ordinary	20000
23/12/2021	Regal Funds Management	Sell	102304.70	98134	Ordinary	98134
28/01/2022	Regal Funds Management	Buy	68000.00	80000	Ordinary	80000
16/02/2022	Regal Funds Management	Buy	232500.00	250000	Ordinary	250000
30/03/2022	Regal Funds Management	Sell	27913.32	30600	Ordinary	30600
31/03/2022	Regal Funds Management	Sell	71627.44	79348	Ordinary	79348

14/04/2022	Regal Funds Management	Buy	714287.74	1008169	Ordinary	1008169
14/04/2022	Regal Funds Management	Sell	742797.00	990000	Ordinary	990000
6/05/2022	Regal Funds Management	Buy	591526.37	1678089	Ordinary	1678089
6/05/2022	Regal Funds Management	Buy	724489.31	2498239	Ordinary	2498239
6/05/2022	Regal Funds Management	Sell	110639.83	376454	Ordinary	376454
6/05/2022	Regal Funds Management	Sell	329672.96	1062433	Ordinary	1062433