



Announcement Summary

Entity name
ATOMOS LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday April 30, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AMS	ORDINARY FULLY PAID	5,602,592	24/04/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ATOMOS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

25139730500

1.3 ASX issuer code

AMS

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/4/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

13-Apr-2026 18:12

Announcement Title

New - Proposed issue of securities -
AMS

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Up to 30,000,000 fully paid ordinary shares, to be issued in equal instalments over the next 3 years, subject to ongoing business operation and performance



Placement Details

AMS : ORDINARY FULLY PAID

24/4/2026

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

5,602,592

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

As part of the consideration for the acquisition of Flanders Scientific, as notified to the ASX on 13 April 2026

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.017500

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AMS : ORDINARY FULLY PAID	1,488,414,944

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AMSAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,637,312
AMSAJ : OPTION EXPIRING 30-JUN-2030 EX \$0.0067	131,500,000
AMSAK : OPTION EXPIRING 27-NOV-2030 EX \$0.0175	5,359,003
AMSAM : OPTION EXPIRING 27-NOV-2030 EX \$0.0225	5,393,689
AMSAL : OPTION EXPIRING 27-NOV-2030 EX \$0.02	5,376,290