31 July 2026

Q4 FY26 Quarterly Activities Report

Expanded product suite to drive future sales growth

Melbourne, Australia - Atomos Limited (‘ASX:AMS’, ‘Atomos’ or the ‘Company’) today releases its Appendix 4C and Quarterly Activities Report for the three-month period ended 30 June 2026 (**Q4 FY26**), along with an update on notable events that have occurred subsequently.

Highlights:

- FY26 sales anticipated to be ~$40m (up 20%+ on FY25) resulting in EBITDA[1] in the range of $2.5m - $3.5m (versus $7.4m loss in FY25), subject to several factors including audit and Flanders accounting adjustments
- First sales of new products, Shogun AV-19 and Sumo PRO 19, with customer feedback very positive and validated by Sumo PRO 19 being awarded multiple Best of Show Awards at the global NAB Trade Show
- Acquisition of Flanders Scientific completed in April 2026, expanding the Atomos ecosystem into professional reference monitoring
- Q4’26 net operating cash outflow of ($5.7m) was adversely affected by $7.8m of product manufacturing and operating payments which included several one-off items (refer detail below)
- $10m CBA Facility settled in April 2026; concurrent Monreii Facility repricing from 20% to 13% per annum, delivering ~$0.7m annual interest savings
- Cash and cash equivalents of $2.3m at 30 June 2026

1. EBITDA is unaudited and based on Atomos management accounts.

Commenting on the Q4’26 results, Atomos Managing Director and CEO, Peter Barber, said,

"FY26 was a transformational year for the business leading to an increase in revenue of over 20% and a return to EBITDA profitability for the Company.

During the year we refreshed our entire product suite – from on-camera to post-production - whilst also expanding our pro-audio ecosystem including our cloud editing and collaboration offering ATOMOSphere.

In April, recognising an opportunity to expand our product suite and capture a greater share of customer spend, we completed the acquisition of Flanders Scientific, experts in colour science & reference display technology. Whilst still early, the cultural fit has exceeded expectations with Flanders specialist expertise already being leveraged into the broader Atomos business.

Our operating cash position was adversely impacted during the Q4 period by a combination of modest cash receipts due to sales timing, one-off exit lease payments, one-off inventory ordering including bolstering Flanders stock holdings, and payments to suppliers to satisfy legacy creditor items.

Heading into FY27, we are confident in our cash position, supported by the progressive unwinding of our working capital build, and expect operating cashflow to more closely align to EBITDA in future periods, positively impacting cashflows."

Financial Update

- Q4'26 cash receipts of $6.1m, lower than anticipated reflecting the timing of several larger sales which occurred towards the end of the quarter
- Q4'26 product manufacturing and operating costs were outsized at $7.8m due to several one-off costs including:
    - ~$1m one-off inventory investment in Flanders following the acquisition; and
    - ~$0.6m legacy payment plans
- Q4'26 staff cash costs remain stable at ~$1.9m per quarter
- Q4'26 net operating cash outflow of ($5.7m) reflects lower cash receipts and outsized product manufacturing and operating costs (several being one-off in nature)
- Q4'26 net financing cashflows include ~$0.8m in one-off settlement payments for legacy property leases in Victoria – specifically in Cremorne & the previous Head Office in Carlton
- Payments to related parties and their associates of $436k in Q4'26, relating to remuneration of both executive and non-executive Directors, key management personnel and line fees payable to Monreii Pty Ltd.

Operational Update

First customer deliveries of Shogun AV-19, the 19-inch rack-mounted monitor recorder for live production and broadcast.

Sumo PRO 19 was unveiled in April 2026 at NAB Show and shipped in the final days of May 2026, slightly later than originally anticipated, which limited the opportunity for re-orders within FY26 despite positive customer reaction and endorsement.

Together with the Ninja TX, Ninja TX GO, Shinobi 7 RX, Ninja RAW and the broader ecosystem and accessory range, Atomos has brought seven new and upgraded products to market over the last 12 months.

The acquisition of Flanders Scientific, Inc. completed on 24 April 2026. The acquisition accelerates Atomos' expansion into the reference monitor market and broadens the combined product set to support workflows from on-camera, through to delivery. The combined effect will enable Atomos to capture a greater share of customer spend.

Funding and Capital Update

In April, the Company settled on a new $10m, 3-year Business Finance Facility with Commonwealth Bank of Australia (**CBA Facility**). Funds received were partially used to fund the consideration for the Flanders acquisition along with further working capital flexibility.

Concurrent with the CBA Facility, the Monreii Pty Ltd facility was repriced from 20% to 13% per annum, delivering approximately $0.7m of annual interest savings.

As at 30 June 2026, the Company had $2.3m of cash and cash equivalents.

Outlook

Despite the global challenges and uncertainty associated with the ongoing Middle East conflict (and associated rising US inflation fears), Atomos has delivered a highly successful year highlighted by a return to sales growth and EBITDA profitability.

Moving forward, the Company continues to pursue several innovative sales strategies along with expanding its product ecosystem to capture a greater share of customer spend and is confident these strategies will help to drive a profitable level of sales in the short to medium term.

This announcement has been authorised for lodgement with ASX by the Board of Directors.

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For further information, please contact:

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Atomos' Interactive Investor Hub

Our investor hub is an interactive location to engage with the Atomos team on our announcements and updates.

Please go to the Atomos Investor Hub for all market announcements & other news **https://investors.atomos.com**

About Atomos

ATOMOS designs pioneering products that transform the way film and video content is made around the world. From our range of hardware devices for monitoring and recording, easy-to-use software tools, and intelligent cloud services, we engineer best-in-class technologies and create products for the next generation of filmmakers.

Through relentless innovation, we simplify your workflow. Whether you record cinema-quality footage, monitor a scene with crystal clear colour accuracy, switch between multiple cameras, or stream a live event with a portable studio, ATOMOS empowers anyone to realize the best possible version of their creative potential.

ATOMOS is based in Melbourne, Australia, with a distributed worldwide team and offices in the USA, Japan, China, UK, and Germany and has a worldwide distribution partner network.

For more information, please visit **www.atomos.com**

Appendix 4C

Quarterly cash flow report for entities subject to Listing Rule 4.7B

Name of entity	
Atomos Limited	

ABN	Quarter ended ("current quarter")
25 139 730 500	30 June 2026

Consolidated statement of cash flows			Current quarter $A'000	Year to date (12 months) $A'000
1.	**Cash flows from operating activities**			
1.1	Receipts from customers		6,124	36,830
1.2	Payments for			
	(a)	research and development	(528)	(1,801)
	(b)	product manufacturing and operating costs	(7,790)	(27,615)
	(c)	advertising and marketing	(696)	(2,255)
	(d)	leased assets	-	-
	(e)	staff costs	(1,896)	(7,247)
	(f)	administration and corporate costs	(827)	(3,745)
1.3	Dividends received (see note 3)		-	-
1.4	Interest received		51	57
1.5	Interest and other costs of finance paid		(100)	(172)
1.6	Income taxes paid		(54)	(568)
1.7	Government grants and tax incentives		-	-
1.8	Other		-	-
1.9	**Net cash from / (used in) operating activities** *Note: amounts in this section do not include GST*		**(5,716)**	**(6,516)**

2.	**Cash flows from investing activities**			
2.1	Payments to acquire or for:			
	(a)	entities	(1,852)	(1,852)
	(b)	businesses	-	-
	(c)	property, plant and equipment	(3)	(289)
	(d)	investments	-	-
	(e)	intellectual property	(475)	(951)

Consolidated statement of cash flows		Current quarter $A'000	Year to date (12 months) $A'000
	(f) other non-current assets	-	-
2.2	Proceeds from disposal of:		
	(a) entities	-	-
	(b) businesses	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) intellectual property	-	-
	(f) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)		-
2.6	**Net cash from / (used in) investing activities**	**(2,330)**	**(3,092)**

3.	**Cash flows from financing activities**		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	-
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	7,878
3.4	Transaction costs related to issues of equity securities or convertible debt securities	-	(10)
3.5	Proceeds from borrowings	10,000	12,000
3.6	Repayment of borrowings	-	(7,761)
3.7	Transaction costs related to loans and borrowings	(121)	(121)
3.8	Dividends paid	-	-
3.9	Other (AASB16 Principal Repayments & Credit Card Repayments, includes Q1 restatement)	(932)	(1,882)
3.10	**Net cash from / (used in) financing activities**	**8,947**	**10,104**

4.	**Net increase / (decrease) in cash and cash equivalents for the period**		
4.1	Cash and cash equivalents at beginning of period	1,384	1,813
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(5,716)	(6,516)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(2,330)	(3,092)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	8,947	10,104
4.5	Effect of movement in exchange rates on cash held	17	(7)
4.6	**Cash and cash equivalents at end of period**	**2,302**	**2,302**

5.	**Reconciliation of cash and cash equivalents** at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	**Current quarter $A'000**	**Previous quarter $A'000**
5.1	Bank balances	2,187	901
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (Rental Guarantees)	115	483
5.5	**Cash and cash equivalents at end of quarter (should equal item 4.6 above)**	**2,302**	**1,384**

6.	**Payments to related parties of the entity and their associates**	**Current quarter $A'000**
6.1	Aggregate amount of payments to related parties and their associates included in item 1	436
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

7.	**Financing facilities** *Note: the term "facility' includes all forms of financing arrangements available to the entity.* *Add notes as necessary for an understanding of the sources of finance available to the entity.*	**Total facility amount at quarter end $A'000**	**Amount drawn at quarter end $A'000**
7.1	Loan facilities	10,000	10,000
7.2	Credit standby arrangements	-	-
7.3	Other (Debt Facility*)	10,774	10,774
	Other (Corporate Credit Card)	408	114
7.4	**Total financing facilities**	**21,182**	**20,888**

7.5	**Unused financing facilities available at quarter end**	**294**

7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.

* On 24 September 2025, we announced an extended $15.7m loan facility with Monreii Pty Ltd. On 1 December 2025, we announced this facility had been repaid down to $9.7m following the exercise of 259.8 million ASX-listed options. The facility liability stands at $10.8m as at 30 June, including all Capitalised Interest. As announced here, the cost of this loan has now been reduced from 20% to 13%. In addition, the Company has received a further $10.0m of funding from CBA in line with terms announced here.

8.	**Estimated cash available for future operating activities**	**$A'000**
8.1	Net cash from / (used in) operating activities (item 1.9)	(5,716)
8.2	Cash and cash equivalents at quarter end (item 4.6)	2,302
8.3	Unused finance facilities available at quarter end (item 7.5)	294
8.4	Total available funding (item 8.2 + item 8.3)	**2,596**
8.5	**Estimated quarters of funding available (item 8.4, divided by item 8.1)**	**0.45**

Note: if the entity has reported positive net operating cash flows in item 1.9, answer item 8.5 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.5.

8.6 If item 8.5 is less than 2 quarters, please provide answers to the following questions:

8.6.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?

Answer:

No. In Q4'26, the Company's operating cash position was adversely impacted by a combination of items that are not expected to continue (at least not to the same quantum) in future periods. Specifically, this included modest cash receipts due to the timing of several larger sales occurring at the end of the quarter, one-off exit lease payments, one-off inventory investment to bolstering Flanders (new acquired business) stock holdings, and payments to suppliers to satisfy legacy creditor items.

8.6.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?

Answer:

Yes. In Q1’27 the Company has already received the majority of the debtor balance which was elevated at the end of Q4 due to the timing of sales late in Q4. This has materially improved the cash position, albeit there have been ongoing outflows in the ordinary course. With cash of $2.3m together with $0.3m of unused facilities, and
significantly reduced expected one-off outflows the Company is confident of existing cashflow being sufficient to fund future operations.

8.6.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer:

Yes. The Company has several sales strategies in place to increase sales of the new products launched in Q4 whilst maintaining a stable cost base. The Company was EBITDA positive for FY26 and expects that momentum to continue into FY27 (albeit may fluctuate on a quarter-to-quarter basis given historical cyclicality).

Note: where item 8.5 is less than 2 quarters, all of questions 8.6.1, 8.6.2 and 8.6.3 above must be answered.

Compliance statement

1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.

2 This statement gives a true and fair view of the matters disclosed.

Date: 31 July 2026

Authorised by: Peter Barber, CEO
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [*name of board committee – eg Audit and Risk Committee*]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.