

## Change to company details

### Company details

Company name

**CELLMID LIMITED**

Australian Company Number (ACN)

**111 304 119**

### Lodgement details

Who should ASIC contact if there is a query about this form?

Name

**Maria Julianna HALASZ**

### Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

**Maria Julianna HALASZ**

Capacity

**Director**

Signature

Date signed

**15-11-2017**

## C1 Cancellation of shares

### Reason for cancellation

### Shares cancellation details

Reason for cancellation

**ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place**

The cancelled shares are listed below:

| Share class code | Number of shares cancelled | Amount paid (cash or otherwise) |  |
|------------------|----------------------------|---------------------------------|--|
| ORD              | 4000000                    | 0                               |  |

Earliest Date of cancellation      **14-11-2017**

## C3 Change to share structure

The updated details for this changed share class are shown in the table below.

| Share class code | Full title if not standard | Total number of shares | Total amount paid on these shares | Total amount unpaid on these shares |
|------------------|----------------------------|------------------------|-----------------------------------|-------------------------------------|
| ORD              | ORDINARY SHARES            | 1068456303             | 42368177.26                       | 0.00                                |

Earliest date of change      **14-11-2017**