

ASX ANNOUNCEMENT

ANAGENICS LIMITED (ASX:AN1) – Notice under ASX Listing Rule 3.10A

SYDNEY, Wednesday, 25 October 2023

Anagenics Limited (ASX:AN1) (the **Company**) advises that, in accordance with ASX Listing Rule 3.10A, the following securities will be released from voluntary escrow restrictions on 2 November 2023.

Type of Security	Number of Securities
Fully paid ordinary shares	32,786,885

The Company notes that the 32,786,885 fully paid ordinary shares to be released on 2 November 2023 were issued as part consideration for the acquisition of BLC Cosmetics Pty Ltd as announced to the ASX on 16 September 2021 and approved by shareholders on 22 October 2021.

The release of the shares from escrow does not change the issued capital of the Company.

Approved for release by the Board of Directors of Anagenics Limited.

Investor Enquiries:

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Anagenics Limited (ASX:AN1)

Anagenics is a health and beauty-tech business growing shareholder value through the global distribution and sales of its proprietary and licensed brands of differentiated, clinically validated anti-aging solutions. BLC Cosmetics Pty Ltd is Anagenics' wholly owned subsidiary focused on sales and distribution of leading Australian and international brands of cosmetic and wellness products. For further information, please see www.anagenics.com.

Forward looking statements

This announcement may have forward-looking statements that are subject to risks and uncertainties. Such statements involve known and unknown risks that may cause the actual results, performance or achievements of Anagenics to be materially different from the statements in this announcement. Actual results could differ materially depending on factors such as, amongst other, the availability of resources, regulatory environment, the results of marketing and sales activities and competition.