



MARKET RELEASE

22 February 2005

Advanced Nanotechnology Limited ADMISSION TO OFFICIAL LIST

Advanced Nanotechnology Limited was admitted to the Official List of Australian Stock Exchange Limited on Tuesday, 22 February 2005.

Official Quotation of the following securities will commence at 12.00 pm E.D.S.T. (9.00 am W.S.T.) on Thursday, 24 February 2005.

147,837,885

ordinary shares fully paid

Security Code: ANO

A handwritten signature in black ink, which appears to read 'Anthony Walsh', is positioned above the printed name.

Anthony Walsh

Assistant Manager Companies



COMMENCEMENT OF OFFICIAL QUOTATION- ADVANCED NANOTECHNOLOGY LIMITED

Advanced Nanotechnology Limited (the "Company") was admitted to the official list of the Australian Stock Exchange Limited on Tuesday, 22 February 2005.

Official quotation of the Company's securities will commence on Thursday, 24 February 2005.

Quoted Securities: 147,837,885 fully paid ordinary shares

ASX Code: ANO

Time: 12.00 PM E.D.S.T. (9.00 AM W.S.T.)

Date: 24 February 2005

SEAT Abbreviation: ADV. NANO

ISIN: AU000000ANO7

Home Branch: Perth

Industry Classification: Chemicals

Registered Office: 108 Radium Street
Welshpool WA 6106
Telephone: (08) 9458 0800
Facsimile: (08) 9458 0810

Company Secretary: Deana Cesari

Share Registry: Computershare Investor Services Pty Limited
Level 2, 45 St Georges Terrace
PERTH WA 6000
Telephone: 1300 557 010
Facsimile: (08) 9323 2033



Underwriter: KTM Capital Pty Limited
Level 2, 16 O'Connell Street
Sydney NSW 2000
Telephone: (02) 9235 9900
Facsimile: (02) 9235 9999

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

State of Incorporation: Western Australia

Dividend Policy: None

Activities: Production of nanomaterials

ASX Restricted Securities: 17,433,322 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

5,911,157 unlisted options exercisable at \$0.308 each on or before 28 June 2006 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

750,000 unlisted options exercisable at \$0.308 each on or before 24 February 2010 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

3,903,692 unlisted options exercisable at \$0.40 each on or before 31 December 2007 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

666,120 unlisted options exercisable at \$0.40 each on or before 31 December 2007 issued on 31 March 2004 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue.

Voluntary Escrow: 34,358,158 ordinary fully paid shares for a period of 24 months from commencement of official quotation.

**Securities Not Quoted:**

2,902,612 options exercisable at \$0.308 each on or before 28 June 2006.

ASX Contact:	Nicholas Ong
Business Unit	Companies Perth
Ext.No:	6017
Date:	22 February 2005