

SME Management Pty Limited
ABN 21 084 490 166
Level 9/833 Collins Street, Docklands VIC 3008

9 April 2025

APOLLO ASX announcement – AO3

Issued by the trust manager, SME Management Pty Limited ('the Company'), on behalf of Perpetual Trustee Company Limited, as trustee of the APOLLO Series 2018-1 Trust ('the Trust').

Suncorp Bank (Norfina Limited ABN 66 010 831 722) has priced the issue of the APOLLO Series 2018-1 Trust Class A1-R Notes ('the Notes'). The proceeds of such issue will be used to refinance and redeem the existing Class A1 Notes that were issued on 26 April 2018. ANZ is appointed Arranger and Sole Lead Manager for the offer.

The aggregate principal amount of Class A1-R Notes is A\$166.63 million, the credit enhancement is 16.25%¹, the weighted average life (years) is 1.3² and the Coupon Rate is one-month BBSW plus a Margin of 110 bps.

¹ Credit Enhancement is following the Distribution Date in April.

² The weighted average life assumes a (1) constant conditional prepayment rate of 22%; (2) stepdown conditions continue to be satisfied; and (3) the call option is exercised at the earliest relevant call option date.

Subject to the satisfaction of certain conditions precedent, the Notes will be issued on 14 April 2025.

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Authorised for disclosure by Suncorp Bank Manager, Securitisation & Covered Bonds - Maddalena Gowing.

Approved for distribution by Suncorp Bank's Treasurer.