AUSMON RESOURCES LIMITED ***ABN 88 134 358 964***

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15 October 2009

Company Announcements Office
ASX Limited

We attach a copy of slides for presentation to brokers and investors.

We also advise that a planned 10 hole drilling program for a total of 1,000 metres within the exploration licences in the Cobar area, NSW is scheduled to commence next week.

John Wang
Executive Director/Secretary

AUSMON RESOURCES LIMITED

PRESENTATION

OCTOBER 2009

- Corporate
- Gold /Copper Exploration
- New Projects

Fast Track Start

November 2008

- Ausmon formed by K M Fan, D W King, J Wang and G Zheng for exploration of Gold, Copper and other mineral commodities.

February 2009

- Entered into Farm-in Agreement to acquire 85% interest in 4 Exploration Licences in NSW.
- Acquired 100% of an Exploration Licence in NT.
- Raised $1.4 million in seed capital.
- Lodged IPO Prospectus on 23 February 2009 to raise $2 M.

March 2009

- IPO fully subscribed although world equity markets were in downturn.
- **Ausmon listed on 31 March 2009**

Capital Structure

Current market capitalization:	**A$11.6 M**
Shares on issue: **(Directors holdings: 28,830,004 – 63.3%)**	**45,500,004**
Current share price:	**25.5 cents**
Share price range since listing:	**18.5 -28 cents**
Options ($0.80 - 30 June 2014): **(Directors holdings: 14,670,000 – 52.9%)**	**27,750,000**
Cash at 30 June 2009:	**A$2.8 M**

The Team

King Fan Non-Executive Chairman	• Over 30 years experience in diversified businesses in Hong Kong, China and Australia • Has wide network of business and official relationships in China. • Facilitator for investment in Australia by Chinese investors
Dr. David King Non-Executive Deputy Chairman	• A geophysicist with wide experience in resources industry in Australia. • Experienced director of several listed companies in Australia. • First Class Honours degree in Physics/Mathematics, Masters degree in Geophysics and PhD in Seismology
John Wang Executive Director & Secretary	• Over 15 years experience in finance and accounting in Australia. • Holds a Master of Business Administration from and a Bachelor degree in Computer Science • A Justice of the Peace.
Gary Zheng Executive Director	• Over 15 years experience in business in Shanghai and Beijing. • Has a good network of business relationships in China and Australia.
Dr. Guojian Xu Technical Director	• A geologist with over 20 years experience in Australian and international mining industry. • Holds an MSc in Economic Geology and a PhD. Member of AusIMM and Fellow of the Society of Economic Geologists. A ‘Competent Person’ as defined by 2004 JORC Code • Has in-depth knowledge of exploration techniques and extensive experience in mineral resources in Australia.

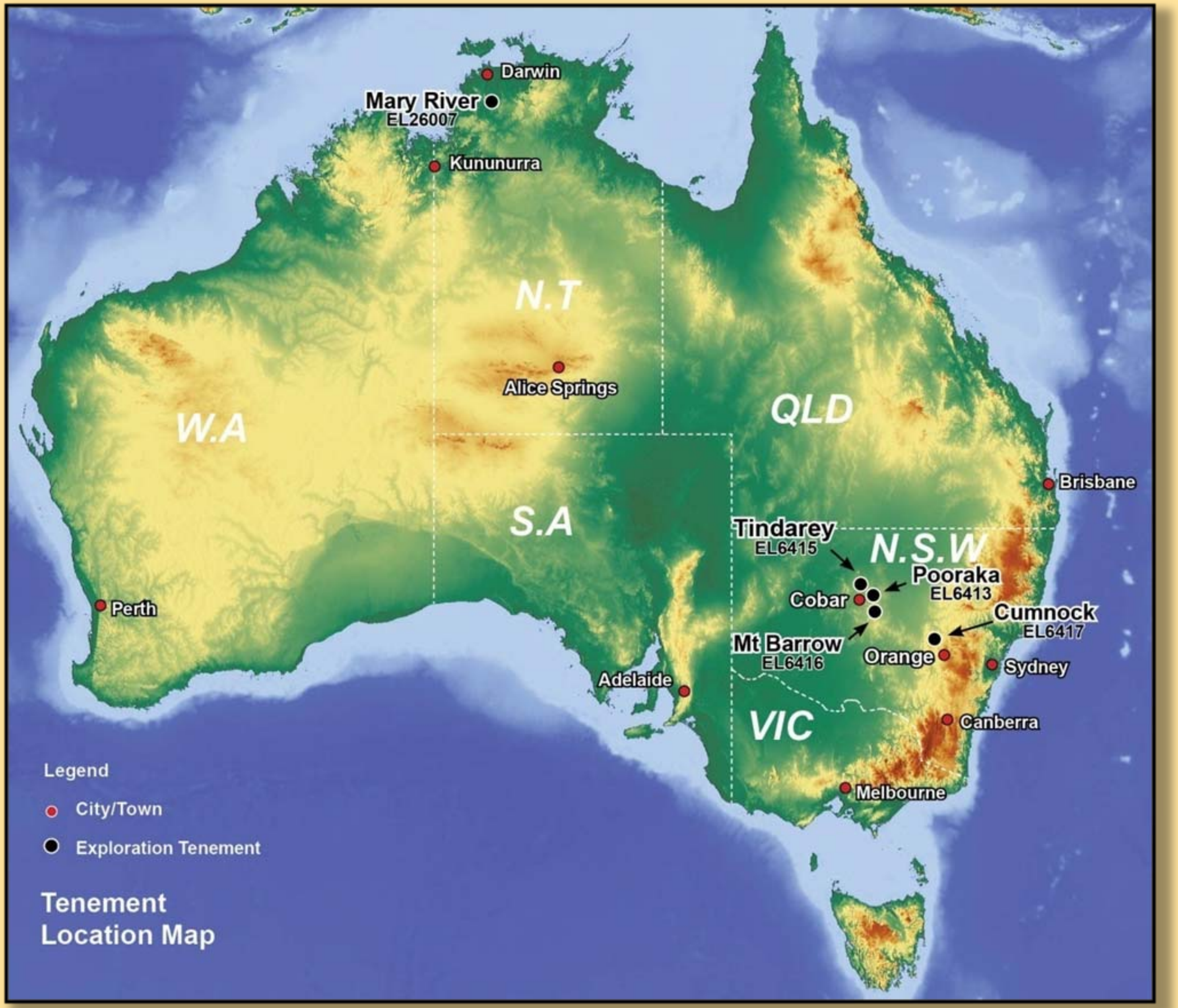
Exploration Projects

- **Cobar Area in NSW** (Gold and Copper)
  - Tindarey
  - Pooraka
  - Mt Barrow

  10 RC percussion holes of 100 m each to test targets in October 2009

- **Orange Area in NSW** (Gold and Copper)
  - Cummnock

- **Mary River in NT** (Gold, Copper, Uranium)



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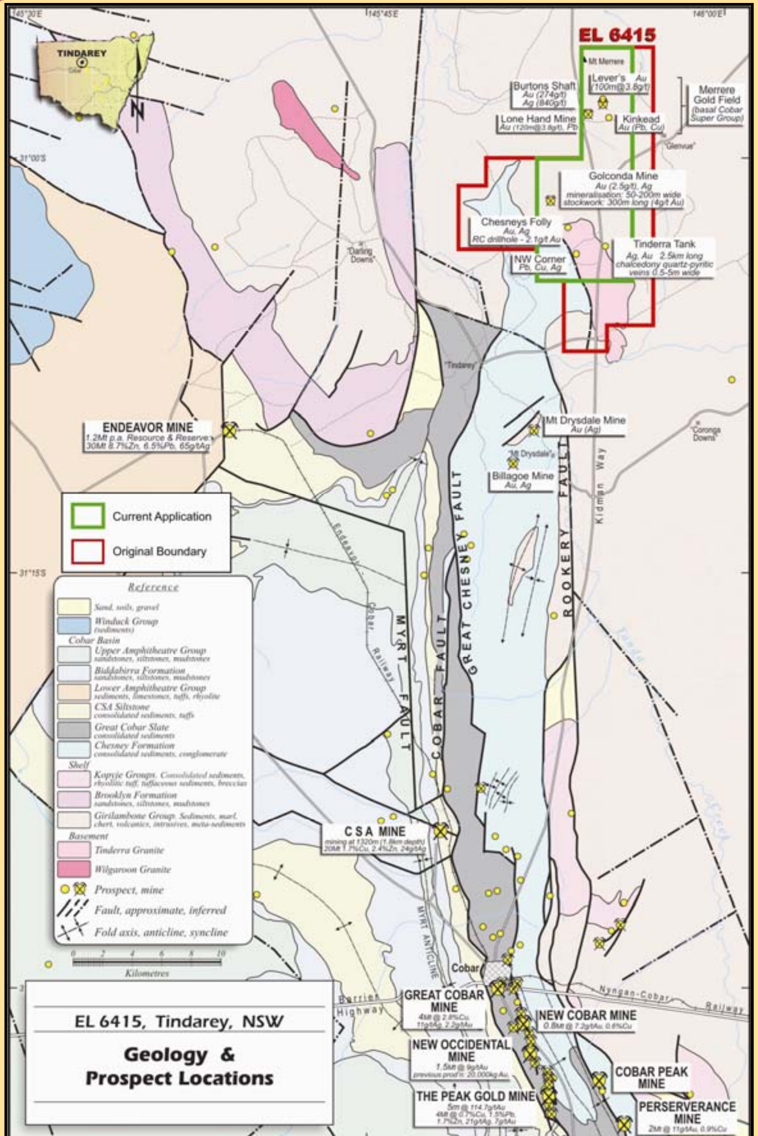
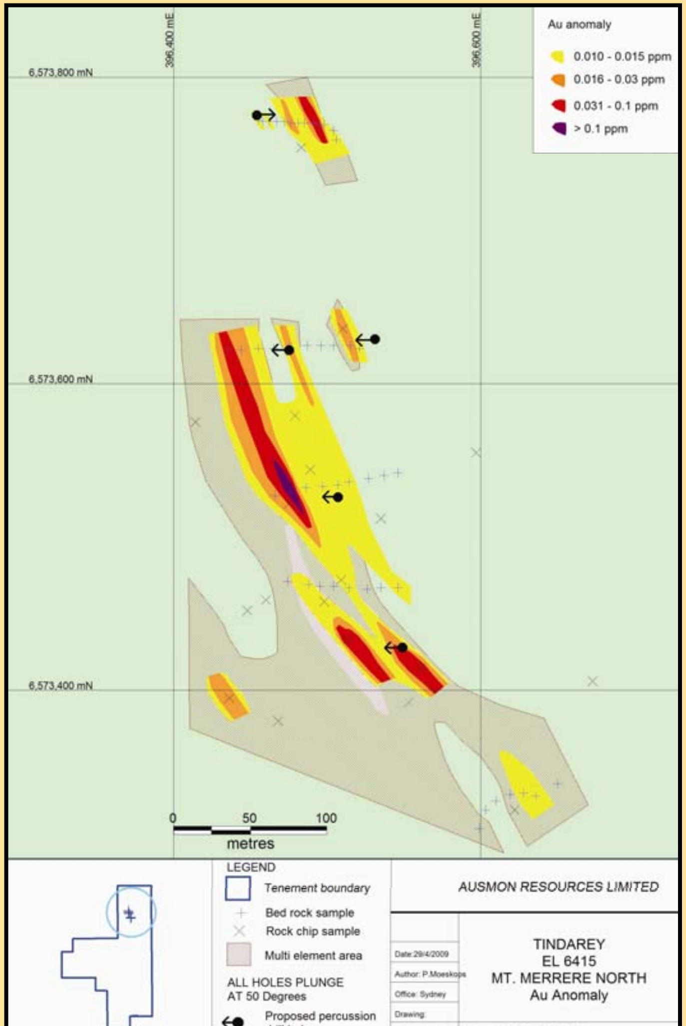


Tindarey - EL 6415

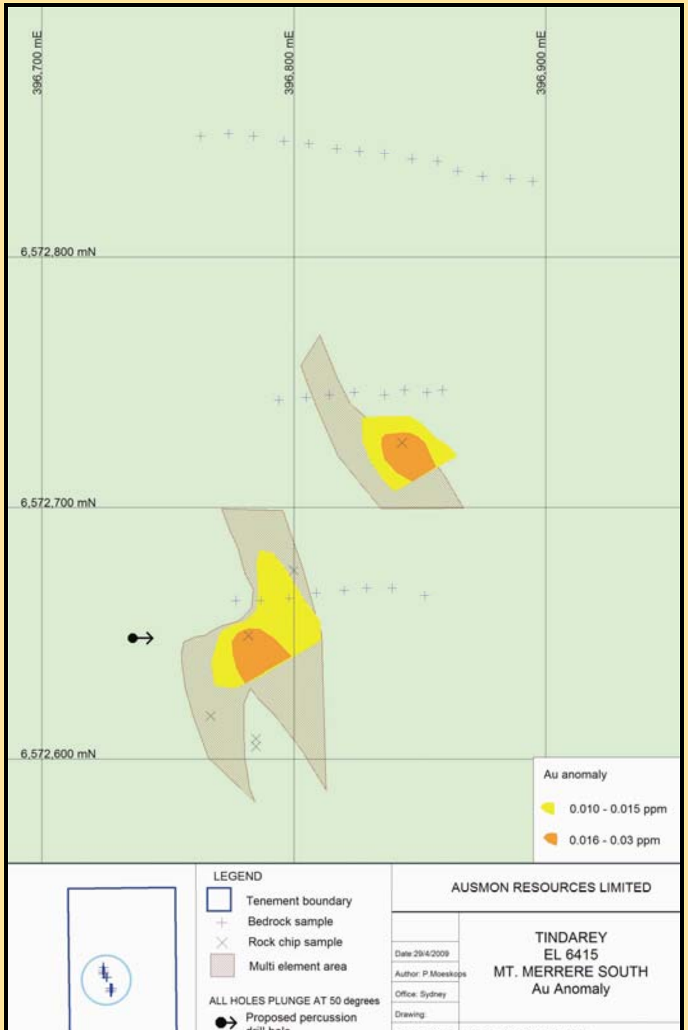
- 50 km north of Cobar within Cobar Basin.
- Historically productive Golconda and Mt Merrere gold fields area.
- Prospective for Gold, Silver and base metals.

Mt Merrere North - Tindarey - EL 6415



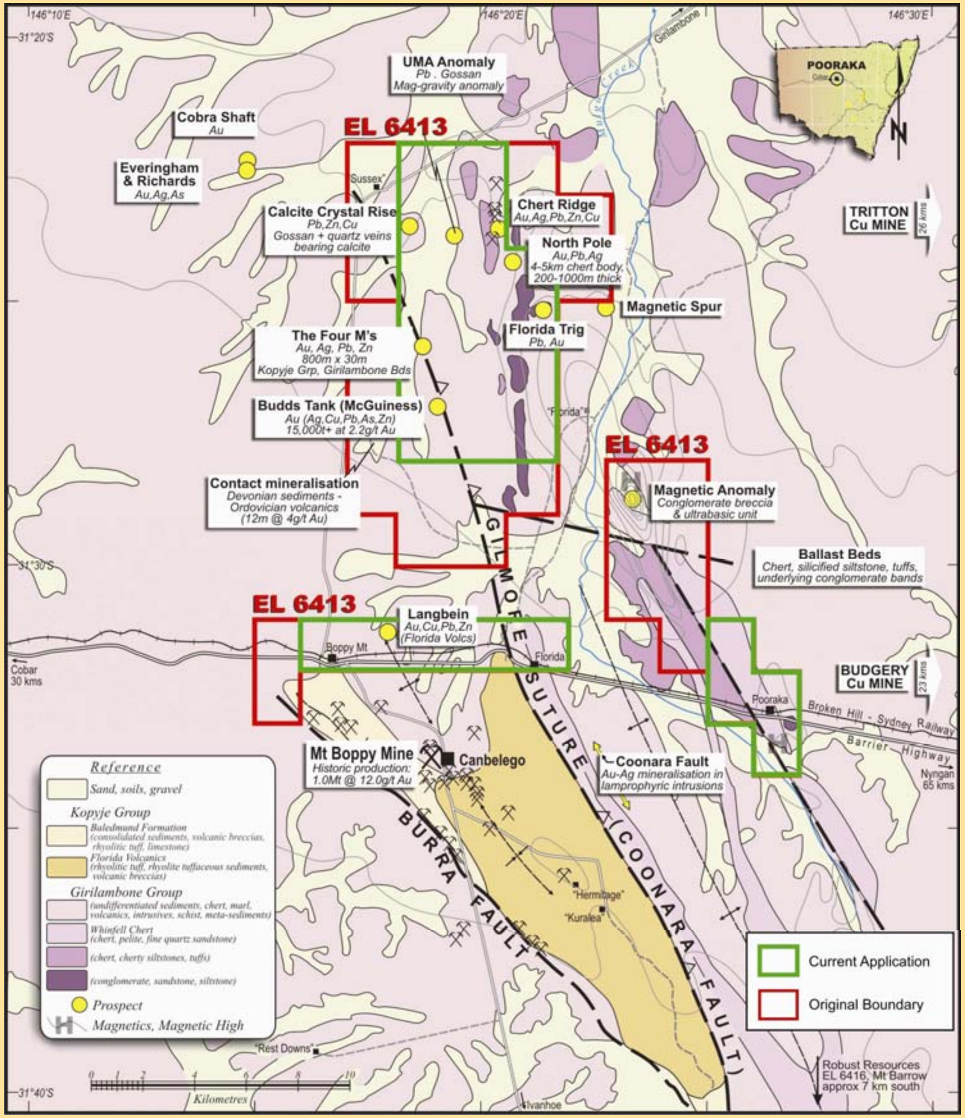
- 78 holes drilled and rock chip samples collected during March 2009.
- **Results revealed strongly Gold anomalous zones.**
- Five RC percussion holes of 100 m deep each to be drilled in October to test the targets at Mt Merrere North.

Mt Merrere South - Tindarey - EL 6415



- One RC percussion hole of 100 m deep to be drilled in October to test the target at Mt Merrere South.

Pooraka - EL 6413



- 50 km east of Cobar straddling the Gilmore Suture.
- 4 km south is the Mt Boppy Gold Mine.
- Prospective for Gold, Copper, Lead and Zinc.

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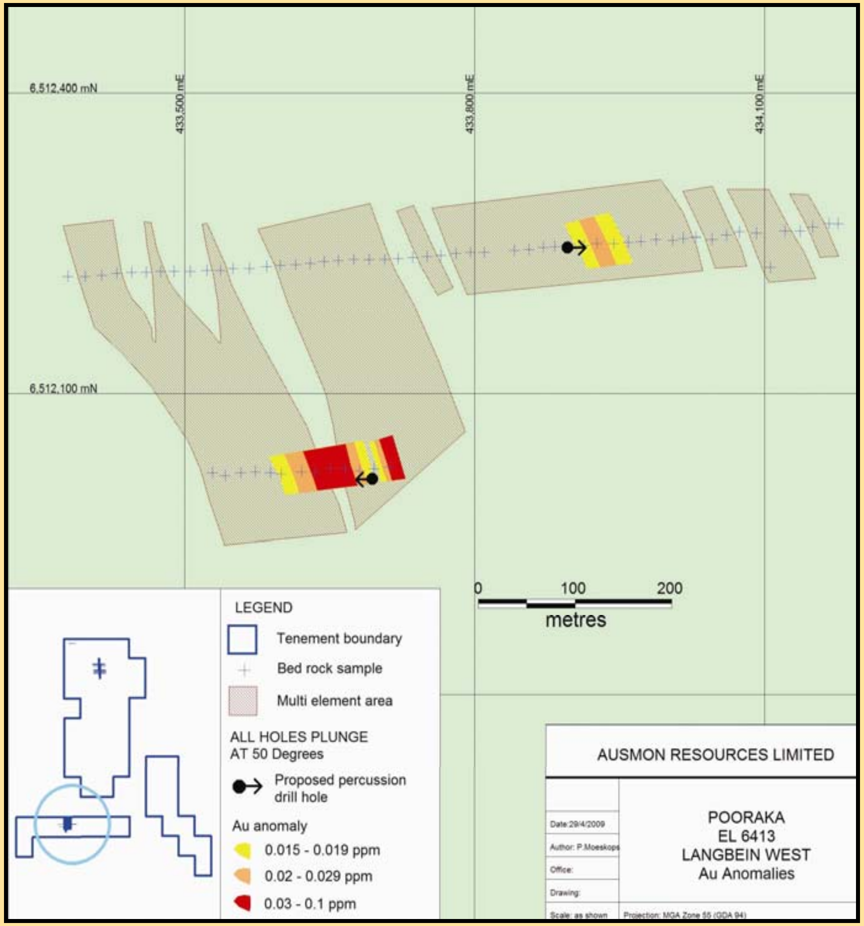
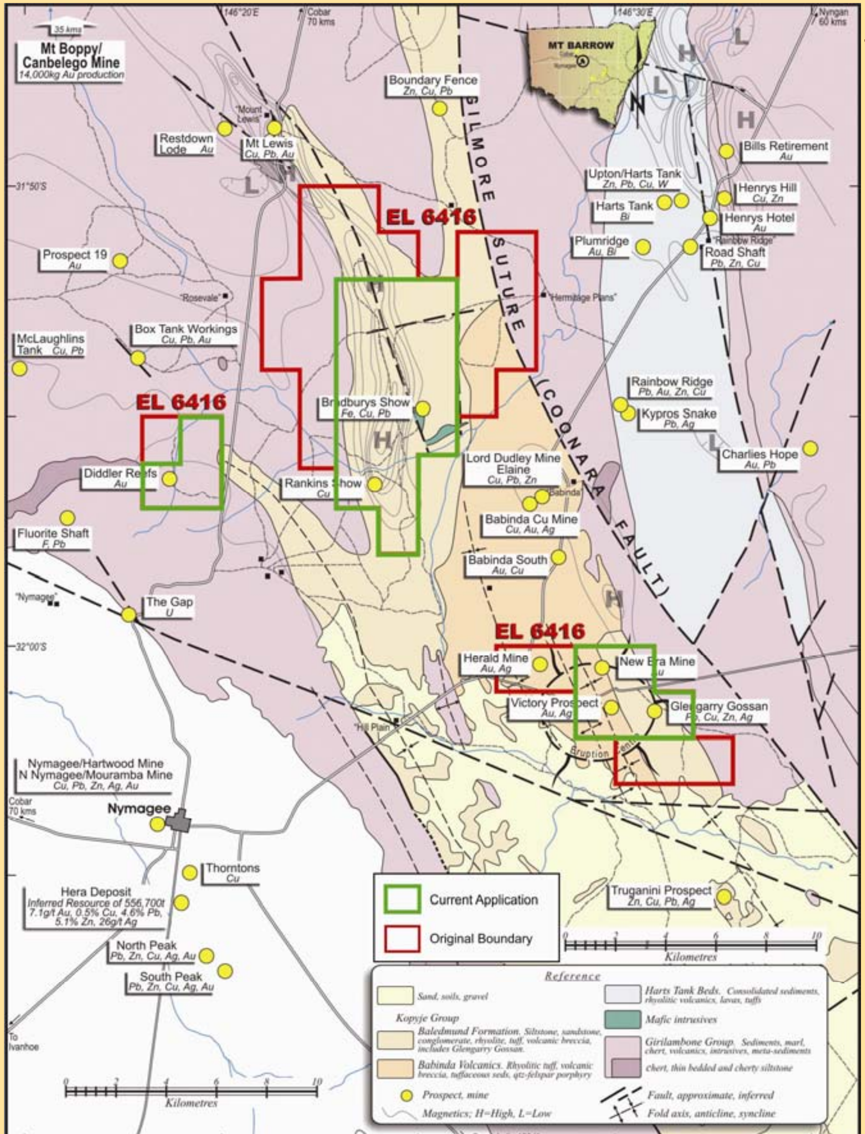
Langbein West - Pooraka - EL6413



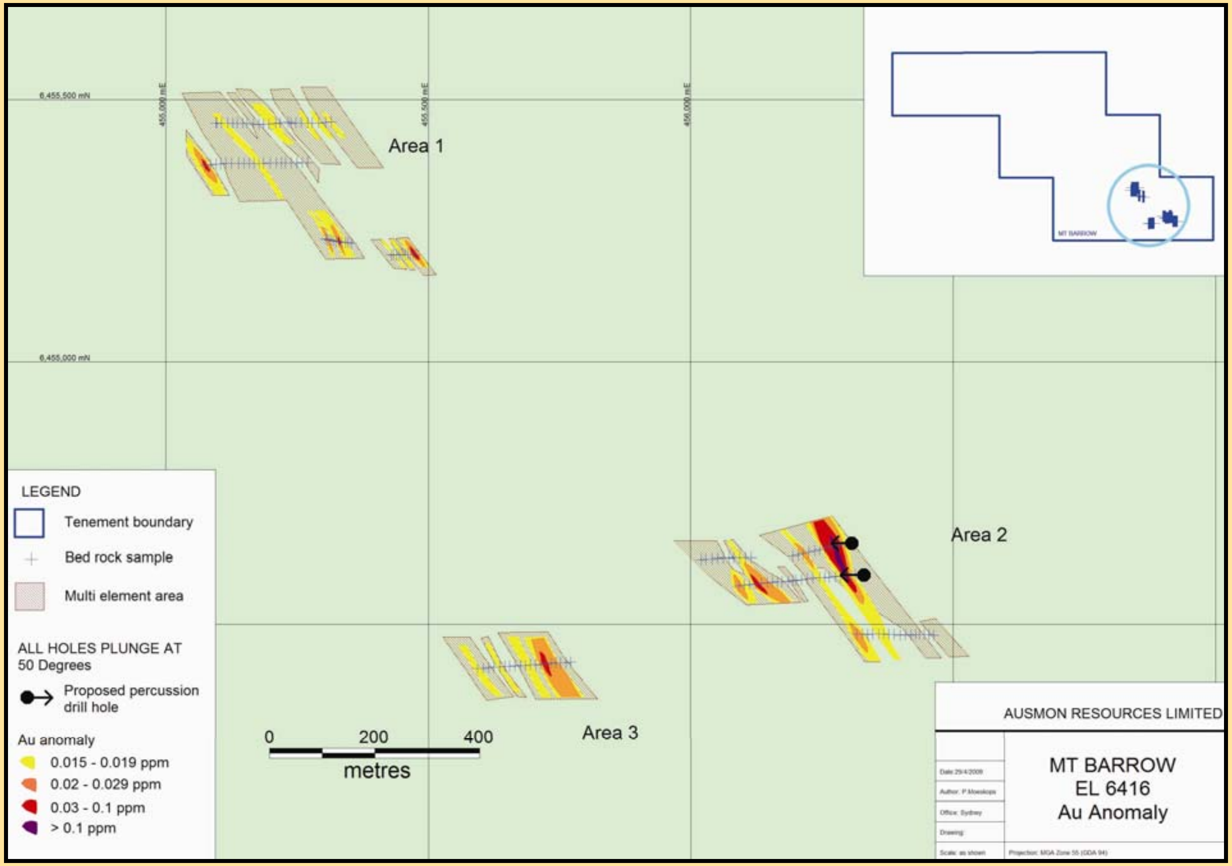
- 218 holes drilled and rock chip samples collected during March 2009.
- **Results revealed strongly anomalous bedrock Gold values over 150 m wide zone**
- Two RC percussion holes of 100 m deep each to be drilled in October to test the targets at Langbein West

Mt Barrow - EL 6416



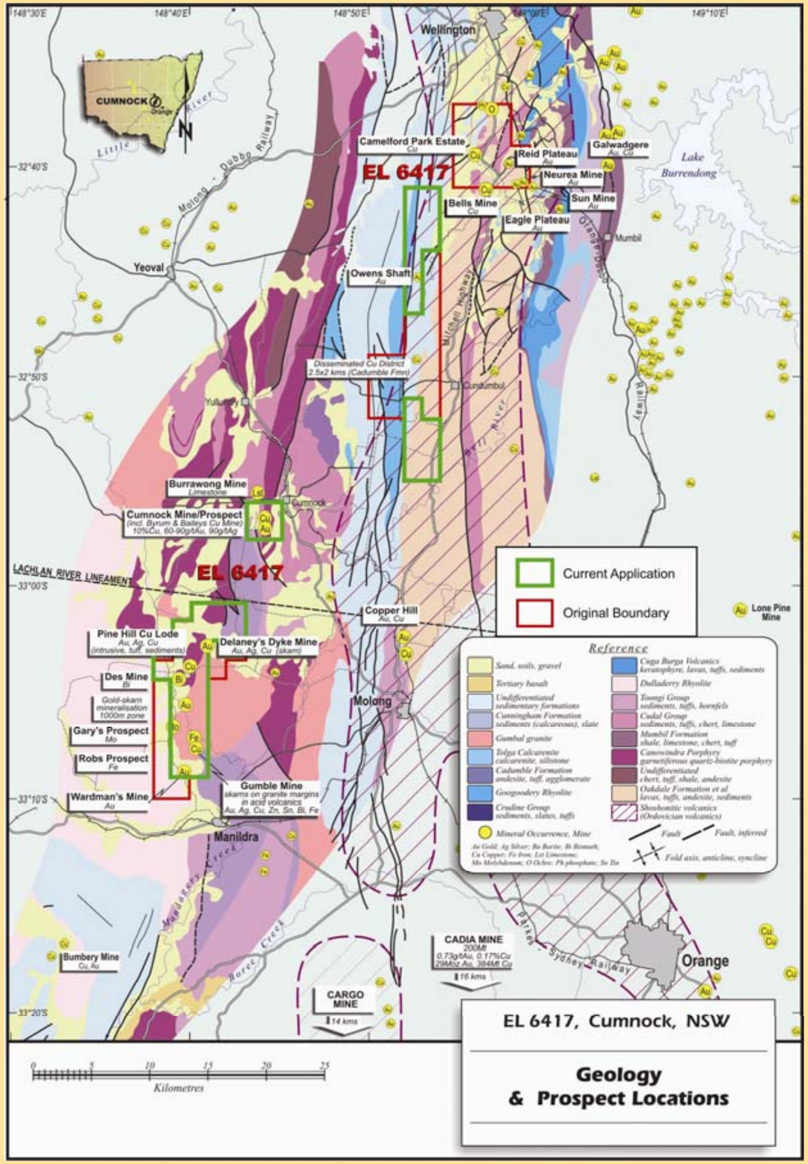
- 75 km south east of Cobar straddling the Gilmore Suture.
- Area with a number of small previously worked gold and base metals mines.
- Prospective for Gold with Copper, Lead and Zinc to be tested.

Mt Barrow - EL6416



- 139 holes drilled and samples collected during March 2009.
- **Samples revealed to be strongly Gold anomalous**
- Two RC percussion holes of 100 m deep each to be drilled in October to test the targets

Cumnock - EL 6417



- Near Orange adjacent to Mitchell Highway
- 50 km north of Cadia Gold Mine
- Surrounding areas have historic mine workings e.g. Cumnock, Gumble, Mt Catombal
- Prospective for Gold, Copper, Lead and Zinc

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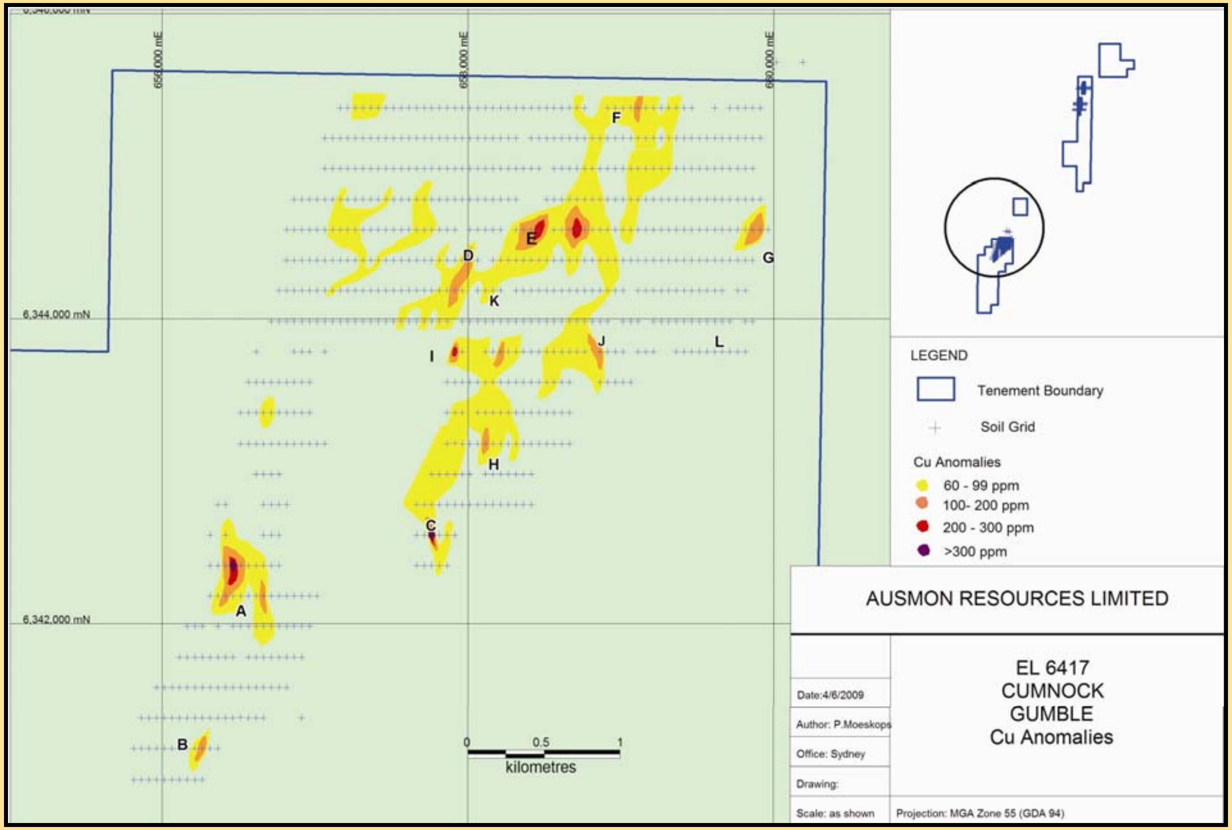
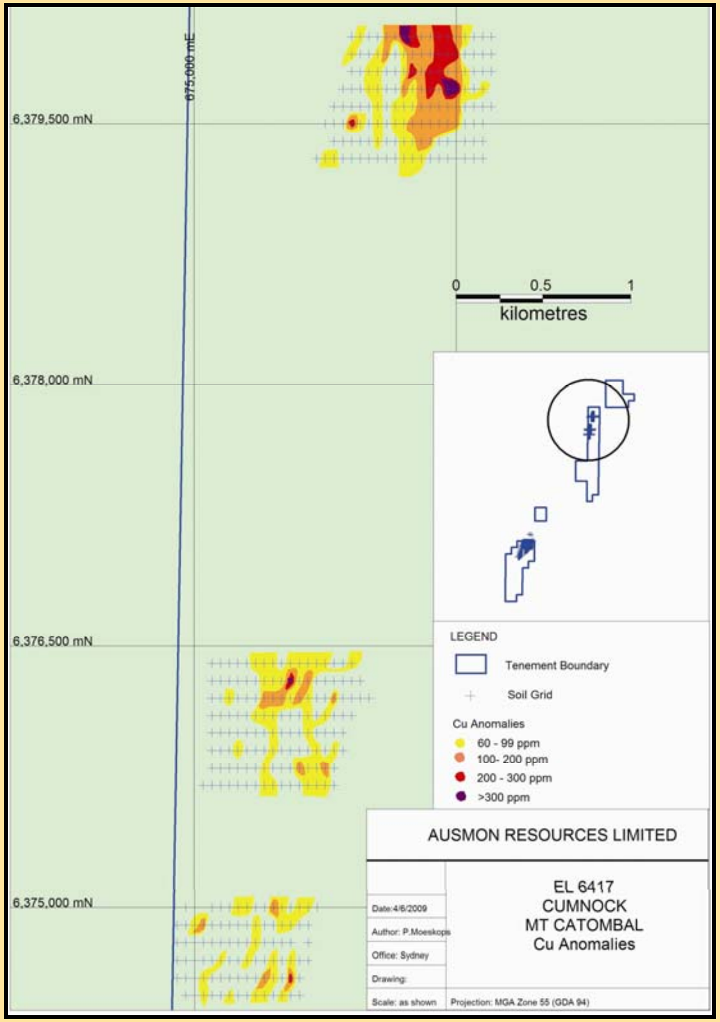
Gumble: Cu Anomalies - Cumnock - EL6417



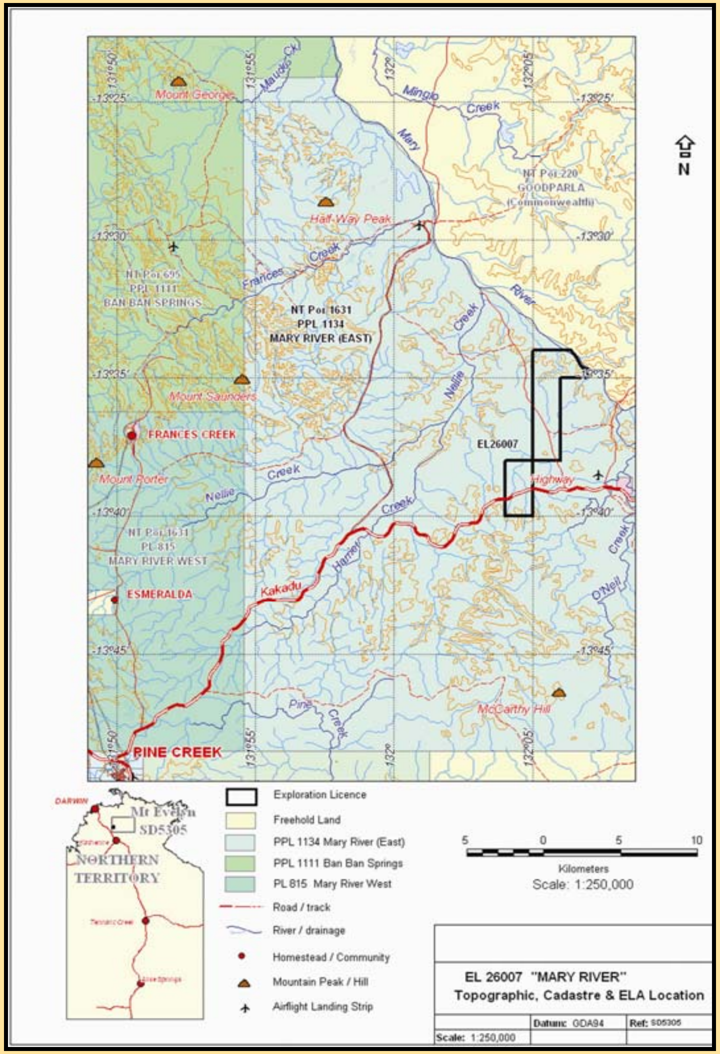
- 10 sq km , 850 soil samples taken at Gumble since March 2009
- **Detected 12 significant Copper/Gold anomalies**
- Follow up work in November 2009 with rock chip and bedrock probing

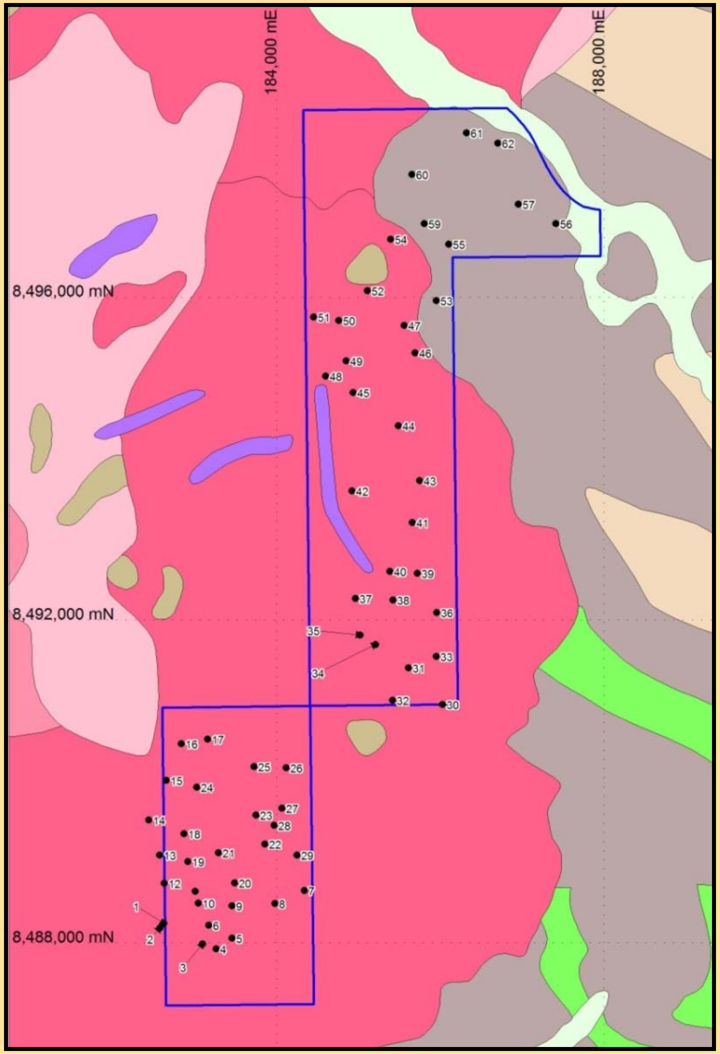
Mt Catombal: Cu Anomalies - Cumnock - EL6417



- 369 soil samples taken at Mt Catombal since March 2009
- **Detected one large and several small Copper/Gold anomalies**
- Follow up work in November 2009 with infill and extension sampling

Mary West -EL26007 – Samples taken Sept 2009





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New Projects

- New Gold/Copper and other minerals projects considered since March 2009 in:
    - Western Australia
    - Victoria
    - Queensland
    - South America
    - Pacific Islands
    - China
- Criteria: proved resource and prospects for near term production or potential for large resource identified

DISCLAIMER

This presentation may contain forward looking statements that are subject to risk factors associated with mineral exploration and mining businesses. It is believed that the expectations reflected in these statements are reasonable but they may be affected by a variety of variables and changes in underlying assumptions which could cause actual results or trends to differ materially, including but not limited to: price fluctuations, actual demand, currency fluctuations, drilling and production results, resource and reserve estimates, loss of market, industry competition, environmental risks, physical risks, legislative, fiscal and regulatory developments, economic and financial market conditions in various countries and regions, political risks, project delay or advancement, approvals and cost estimates.

Investors should undertake their own analysis and obtain independent advice before investing in Ausmon shares.

All references to dollars, cents or $ in this presentation are to Australian currency, unless otherwise stated.