



16 April 2014

## ASX Announcement

### Ausmon Resources Non-Renounceable Rights Issue – Extension of Key Dates

On 17 March 2014, Ausmon Resources Limited (ASX: AOA) launched a 1 for 1 non renounceable rights issue (**Rights Issue**) to raise approximately A\$739,786 (before transaction costs).

Under the Rights Issue, eligible shareholders with registered addresses in Australia and New Zealand are entitled to apply for 1 new share for every 1 share held at 11 pm (NST) on 28 March 2014 . The issue price is A\$0.007 per new share.

The Company now announces that it has extended the closing date for the Rights Issue from 5pm (NST) on 2 May 2014 to 5pm (NST) on 23 May 2014.

The revised timetable for the Rights Issue is set out below.

#### Revised Indicative Timetable

Rights Issue closes (Closing Date)	5 pm (NST) on 23 May 2014
New shares quoted on deferred settlement basis	26 May 2014
Shortfall share notified to ASX	28 May 2014
Issue of Rights Issue shares and dispatch of holding statements	30 May 2014
Normal trading of Rights Issue shares expected to commence	2 June 2014

Note: dates and times are indicative only and subject to change. Subject to compliance with the ASX Listing Rules, the Company reserves the right to: (i) not proceed with the Rights Issue and return any application moneys received without interest; or (ii) vary the dates and times above including closing the offer earlier or later.

#### Further Information

For further information please contact the Company.

**John Wang**  
Acting Chairman  
Ausmon Resources Limited

AUSMON RESOURCES LIMITED ABN 88 134 358 964  
'World Tower' Suite 1312, 87-89 Liverpool Street, Sydney NSW 2000 Australia.  
PO BOX 20188 World Square, NSW 2002 Australia  
Tel: 61 2 9264 6988 Fax: 61 2 9283 7166 Email: [office@ausmonresources.com.au](mailto:office@ausmonresources.com.au)  
[www.ausmonresources.com.au](http://www.ausmonresources.com.au) ASX code: **AOA**

