



Company Announcement

26 February 2004

ANNOUNCEMENT TO THE MARKET

Addendum to the notification of second interim distribution

Change of Record Date

The current record date for the second interim distribution is 8th March 2004. This is a labour day and therefore a non business date.

The amended record date will now be 9th March 2004. All other dates remain the same including the payment date.

About Australian Pipeline Trust (APA)

The Australian Pipeline Trust is the major ASX listed natural gas Pipeline Company in Australia with interests in over 7,500km of pipeline infrastructure. The Trust has a varied and quality customer base including AGL, Cooper Eromanga Basin Producers, MIM, Normandy, CS Energy, BHP Minerals, Pasminco, Incitec, BP, Energex and WMC.

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