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APA Group



Australian Pipeline Ltd
ACN 091 344 704

Australian Pipeline Trust
ARSN 091 678 778

APT Investment Trust
ARSN 115 585 441

ASX RELEASE

8 December 2008

The Manager

Company Announcements Office
Australian Securities Exchange
4th Floor, 20 Bridge Street
Sydney NSW 2000

Electronic Lodgement

Dear Sir or Madam

Company Announcement

I attach the following announcement for release to the market:

- Security Purchase Plan Results

Yours sincerely

Mark Knapman
Company Secretary



ASX RELEASE

8 December 2008

SECURITY PURCHASE PLAN (SPP) RESULTS

APA Group (APA) is pleased to announce that following completion of the SPP, APA has today issued 11,704,821 new securities to securityholders, raising \$30.3million. APA now has 489,941,242 stapled securities on issue. The issue price under the SPP was \$2.5935 per security.

As stated, APA intends to use the capital raised through the SPP to fund ongoing growth opportunities in its gas infrastructure business across Australia.

New securities issued under the SPP will rank equally with existing securities and will qualify for the interim distribution payable for the six months ending 31 December 2008, expected to be paid in March 2009.

As previously advised, in determining the tax cost base for an Australian Pipeline Trust (APT) unit and an APT Investment Trust (APTIT) unit, securityholders should consider allocating 70.8% of the issue price to an APT unit and 29.2% of the issue price to an APTIT unit.

For further information please contact:

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About APA Group (APA)

APA Group, comprised of Australian Pipeline Trust and APT Investment Trust, is the major ASX-listed energy transmission company in Australia with interests in almost 12,000 km of natural gas pipeline infrastructure, over 2,300 km of gas distribution networks in south east Queensland, Coal Seam Gas processing plants, gas fired power stations, gas storage facilities and two high voltage direct current interconnector systems.

APA manages and operates all its assets and also provides management and operation services to gas distribution and transmission company Envestra and other third parties.