Investing in energy infrastructure

MEDIA RELEASE

Envestra Limited
ACN 078 551 685

Level 10, 81 Flinders Street
Adelaide, South Australia 5000

Telephone +61 8 8227 1500
Facsimile +61 8 8227 1511
www.envestra.com.au

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Strong support for Rights Issue
Two largest shareholders participating

Envestra Limited announced on 22 December 2008 that it was offering eligible shareholders the opportunity to subscribe for new securities under its 2 for 5 Rights Issue. The Offer closes tomorrow, 6 February.

The Company is pleased to advise that Cheung Kong Infrastructure Holdings (Malaysian) Ltd (18.06%) has subscribed to the Rights Issue. Envestra's largest shareholder, APA Group (19.07%), had also committed to participate. There has been strong support from the Company's retail investors with almost 20% of shareholders supporting the issue to date.

APA Group is acting as Underwriter to the Offer, up to a maximum that would give APA Group a security holding of 35%. Based on current levels of acceptances, it is expected that the targeted $111 million of new equity will be raised.

Details of the Rights Issue are available on the Company's website www.envestra.com.au.

For further information contact:

Envestra Limited

Des Petherick, Company Secretary

Telephone: (08) 8227 1500