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APA Group



Australian Pipeline Ltd
ACN 091 344 704

Australian Pipeline Trust
ARSN 091 678 778

APT Investment Trust
ARSN 115 585 441

ASX RELEASE

1 July 2011

The Manager

Company Announcements Office
Australian Securities Exchange
4th Floor, 20 Bridge Street
Sydney NSW 2000

Electronic Lodgement

Dear Sir or Madam

Company Announcement

I attach the following announcement for release to the market:

- APA refinances bilateral debt facilities

Yours sincerely

Mark Knapman
Company Secretary



ASX RELEASE

1 July 2011

APA refinances bilateral debt facilities

APA Group (ASX:APA), Australia's largest natural gas infrastructure business, today announced that it has successfully refinanced \$165 million of bilateral debt facilities which were due to mature in July 2011.

APA renewed three existing bilateral bank facilities with each new facility providing a commitment of \$75 million, totalling \$225 million. The new facilities have a term of just over three years, maturing in mid July 2014.

The new facilities will be used for general corporate purposes.

All of APA's debt maturities until June 2012 are now fully repaid or refinanced.

For further information please contact:

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About APA Group (APA)

APA is Australia's largest natural gas infrastructure business, owning and/or operating more than \$8 billion of gas transmission and distribution assets. Its pipelines and assets span every state and territory on mainland Australia, delivering more than 50% of the nation's gas usage. Unique amongst its peers, APA has direct management and operational control over its assets and the majority of its investments. APA also holds minority interests in energy infrastructure enterprises including Envestra, SEA Gas Pipeline, Hastings Diversified Utilities Fund and Energy Infrastructure Investments.

For more information visit APA's website, www.apa.com.au