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APA Group



Australian Pipeline Ltd
ACN 091 344 704

Australian Pipeline Trust
ARSN 091 678 778

APT Investment Trust
ARSN 115 585 441

ASX RELEASE

15 May 2012

The Manager

ASX Market Announcements
Australian Securities Exchange
4th Floor, 20 Bridge Street
Sydney NSW 2000

Electronic Lodgement

Dear Sir or Madam

Company Announcement

I attach the following announcement for release to the market:

- APA extends HDF takeover offer period

Yours sincerely

Mark Knapman
Company Secretary



ASX RELEASE

15 May 2012

APA extends HDF takeover offer period

APA Group (ASX:APA) advises it has extended the offer period in relation to its offer to acquire all of the stapled securities in Hastings Diversified Utilities Fund (HDF) which it does not already own. The offer is now scheduled to close on Tuesday 31 July 2012.

APA also notes the indicative, non-binding and conditional proposal received by HDF. APA will review the material in relation to this proposal as it becomes available.

For further information please contact:

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About APA Group (APA)

APA is Australia's largest natural gas infrastructure business, owning and/or operating more than \$8 billion of gas transmission and distribution assets. Its pipelines and assets span every state and territory on mainland Australia, delivering 50% of the nation's gas usage. Unique amongst its peers, APA has direct management and operational control over its assets and the majority of its investments. APA also holds minority interests in energy infrastructure enterprises including Envestra, SEA Gas Pipeline, Hastings Diversified Utilities Fund and Energy Infrastructure Investments.

For more information visit APA's website, www.apa.com.au