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APA Group

Australian Pipeline Ltd
ACN 091 344 704

Australian Pipeline Trust
ARSN 091 678 778

APT Investment Trust
ARSN 115 585 441

ASX RELEASE

11 September 2012

The Manager

ASX Market Announcements
Australian Securities Exchange
4th Floor, 20 Bridge Street
Sydney NSW 2000

Electronic Lodgement

Dear Sir or Madam

Company Announcement

I attach the following announcement for release to the market:

- Distribution Reinvestment Plan (DRP) Summary

Yours sincerely

Mark Knapman
Company Secretary

ASX RELEASE

11 September 2012

DISTRIBUTION REINVESTMENT PLAN (DRP) SUMMARY

The DRP issue price with respect to the final distribution for the six months ended 30 June 2012 is $4.69.

The DRP issue price is the average of the daily volume weighted average market price of APA Group securities traded on the ASX over the period of ten trading days ending on 7 September 2012, less the discount of 2.5%.

The new securities issued under the DRP will rank equally with existing securities. The DRP securities will be issued on the distribution payment date of 14 September 2012.

Details of the DRP participation rate and DRP issue price are provided below.

Distribution per stapled security	18.0 cents
Total distribution before DRP participation	$116,007,404.94
DRP participation rate	28.97%
DRP issue price	$4.69
Distribution to be paid in cash	$82,487,472.23
Stapled securities issued under the DRP	7,147,485
Equity created	$33,519,947.37
Distribution payment date	14 September 2012
Total stapled securities on issue subsequent to the DRP	651,633,068

For further information please contact:

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About APA Group (APA)

APA is Australia's largest natural gas infrastructure business, owning and/or operating more than $8 billion of gas transmission and distribution assets. Its pipelines and assets span every state and territory on mainland Australia, delivering 50% of the nation's gas usage. Unique amongst its peers, APA has direct management and operational control over its assets and the majority of its investments. APA also holds minority interests in energy infrastructure enterprises including Envestra, SEA Gas Pipeline, Hastings Diversified Utilities Fund and Energy Infrastructure Investments.

For more information visit APA's website, www.apa.com.au