



Update Summary

Entity name

APA GROUP

Security on which the Distribution will be paid

APA - FULLY PAID UNITS STAPLED SECURITIES

Announcement Type

Update to previous announcement

Date of this announcement

25/8/2021

Reason for the Update

Confirming the actual amount, components and NZD exchange rate for the interim distribution

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

APA GROUP

1.2 Registered Number Type

other

Registration Number

Australian Pipeline Trust ARSN 091 678 778 and APT
Investment Trust ARSN 115 585 441

1.3 ASX issuer code

APA

1.4 The announcement is

☒ Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Confirming the actual amount, components and NZD exchange rate for the interim distribution

1.4b Date of previous announcement(s) to this update

23/6/2021

1.5 Date of this announcement

25/8/2021

1.6 ASX +Security Code

APA

ASX +Security Description

FULLY PAID UNITS STAPLED SECURITIES

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

☒ Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

30/6/2021



2A.4 +Record Date

30/6/2021

2A.5 Ex Date

29/6/2021

2A.6 Payment Date

15/9/2021

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☒ No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

Estimated or Actual?

☒ Actual

AUD 0.27000000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

☒ Yes

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

☒ We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

☒ No

2A.12 Does the +entity have tax component information apart from franking?

☒ Yes

Part 2B - Currency Information

2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the +securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.).

☒ Yes

**2B.2 Please provide a description of your currency arrangements**

Shareholders with a registered address in New Zealand (NZ) may elect to receive their distribution by direct credit NZ or Australian dollars by providing bank account details prior to the relevant record date. If no direct credit election is made payment will be withheld in NZ dollars. Shareholders may obtain the necessary direct credit form from the share registry via email apagroup@linkmarketservices.com.au or by phone +61 1800 992 312.

2B.2a Other currency/currencies in which the dividend/distribution will be paid:

Currency	Payment currency equivalent amount per security
NZD - New Zealand Dollar	NZD 0.29011500

2B.2b Please provide the exchange rates used for non-primary currency payments

The exchange rate from RBA as of 30 June 2021 (Record Date)
AUD 1 = NZD 1.0745

2B.2c If payment currency equivalent and exchange rates not known, date for information to be released

Estimated or Actual?
☒ Actual

25/8/2021

2B.3 Can the securityholder choose to receive a currency different to the currency they would receive under the default arrangements?

☒ Yes

2B.3a Please describe what choices are available to a securityholder to receive a currency different to the currency they would receive under the default arrangements

Shareholders with a registered address in New Zealand (NZ) may elect to receive their distribution by direct credit NZ or Australian dollars by providing bank account details prior to the relevant record date. If no direct credit election is made payment will be withheld in NZ dollars. Shareholders may obtain the necessary direct credit form from the share registry via email apagroup@linkmarketservices.com.au or by phone +61 1800 992 312.

2B.3b Date and time by which any document or communication relating to the above arrangements must be received in order to be effective for this dividend/distribution

Wednesday June 30, 2021 17:00:00

2B.3c Please provide, or indicate where relevant forms can be obtained and how and where they must be lodged

Shareholders may obtain the necessary direct credit form from the share registry via email apagroup@linkmarketservices.com.au

Part 3A - Ordinary dividend/distribution**3A.1 Is the ordinary dividend/distribution estimated at this time?**

☒ No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD 0.27000000

3A.1a(i) Date that actual ordinary amount will be announced

25/8/2021

Estimated or Actual?
☒ Actual

**3A.1b Ordinary Dividend/distribution amount per security**

AUD 0.27000000

3A.2 Is the ordinary dividend/distribution franked?☒ No**3A.3 Percentage of ordinary dividend/distribution that is franked**

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.27000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 3E - Other - distribution components / tax

3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).

APT Investment Trust declares that it is a managed investment trust for the purposes of Subdivision 12-H of the Taxation Administration Act 1953. The Notice for Custodian and Nominee Investors can be found at <https://www.apa.com.au/investors/my-securities/apa-group-distributions>

3E.2 Please indicate the following information if applicable. (Refer Annual Investment Income Report specification for further information)

Field Name	AIIR Specification Reference	Value	Estimated/Actual
Interest	9.79	0.016732	☒ Actual
Unfranked dividends not declared to be conduit foreign income	9.80		
Unfranked dividends declared to be conduit foreign income	9.81		
Assessable foreign source income	9.91		
Tax-free amounts	9.96		
Tax-deferred amounts	9.97	0.253268	☒ Actual
Managed investment trust fund payments	9.105		



Franked distributions from trusts	9.120		
Gross cash distribution	9.121	0.270000	✔ Actual
Interest exempt from withholding	9.122		
Capital Gains discount method Non-Taxable Australian property	9.124		
Capital gains other Non-Taxable Australian property	9.126		
Other income	9.130		
Royalties	9.135		
NCMI			
Excluded from NCMI			

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary