



Aspen Group Limited
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ASX Announcement

Offer Document

The directors are pleased to announce the lodgement on 9 June 2003 of the Company's Offer Document. The Offer seeks to raise up to \$25 million through the issue of 156,250,000 stapled securities. The Company is forecasting an initial annualised distributed yield of 9.25%.

The Offer Document is attached.

Copies of the Prospectus can also be obtained through the contact details below.

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General Meeting of Shareholders

The above Offer was authorised by Shareholders at a general meeting on 10 June 2003.

Results of the Shareholders Meeting are attached.

Gavin Hawkins
Director
Aspen Group Limited
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