



MARKET RELEASE

23 August 2004

Aspen Group Limited

TRADING HALT

The securities of Aspen Group Limited (the "Company") will be placed in pre-open at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in pre-open until the earlier of the commencement of normal trading on Wednesday, 25 August 2004 or when the announcement is released to the market.

Security Code: APZ
APZO

A handwritten signature in black ink, appearing to read 'J. Hewitt'.

Jill Hewitt
Companies Adviser



Aspen Group Limited
ABN 80 004 160 927

Level 9, Septimus Roe Square
256 Adelaide Terrace, Perth
Western Australia, 6000

PO Box Y3442
East St George's Terrace, Perth
Western Australia 6832

Telephone: 08 9220 8400
Facsimile: 08 9220 6401

Email: home@aspengroup.com.au

**23 AUGUST 2004
COMPANY ANNOUNCEMENT**

ASPEN GROUP (ASX : APZ AND APZO) - REQUEST FOR TRADING HALT

Aspen Group requests for the ASX to apply a trading halt to the stapled securities (ASX Codes APZ and APZO) of Aspen Group. The trading halt is requested to take effect immediately.

To satisfy the Listing Rule 17.1 we advise of the following:

The trading halt is required as an announcement by Aspen Group is pending.

Aspen Group requests that the trading halt last until the announcement is made, which is expected before the opening of trading on 25 August 2003.

Aspen Group is not aware of any reason why the trading halt should not be granted.

Yours faithfully

**Angelo Del Borrello
Managing Director**