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ASX ANNOUNCEMENT
7 September 2004

DISTRIBUTION ANNOUNCEMENT

Aspen Group is pleased to advise that it will be paying an interim distribution of 0.4175 cents per stapled security for the three month period ending 30 September 2004.

This represents an annualised distribution of 1.67 cents in line with the 2005 forecast announced on 29 July 2004.

The record date for determining distribution entitlements is 5.00pm (EST) on 27 September 2004.

The securities will be quoted ex-distribution on 21 September 2004.

Summary Details

Record Date: 27 September 2004

Ex-entitlement: 21 September 2004

Payment Date: On or about 22 October 2004

For further information please contact Aspen Group.

Gavin Hawkins
Director

