



FINANCIAL  
RESOURCES  
LIMITED

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## ASX RELEASE – 21 February 2005

### CONDITIONS FULFILLED FOR SHARE SALE AGREEMENT

Financial Resources Limited (ASX: FRL) is pleased to announce that all remaining conditions for completion of the Share Sale Agreement, previously announced to the ASX on 19 January 2005, for the purchase by FRL of the remaining capital held by Aspen Group Limited ("APZ") in Aspen Financial Resources Limited ("AFRL") have been met and the agreement was settled on 18 February 2005.

FRL has 100% ownership of AFRL and has changed the company name to Financial Resources Securities Limited.

Further announcements will be made shortly, following the forthcoming issue of the Financial Resources Securities Limited Prospectus.

Investor Queries

**Financial Resources Ltd**  
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