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ASX ANNOUNCEMENT 1 November 2012

Completion of ATO Building, Adelaide

Aspen Group (ASX: APZ) is pleased to announce that practical completion of the ATO Building in Adelaide has been successfully achieved, in line with forecast.

The ATO Building provides approximately 37,000 sqm of net lettable area and is owned by the 12-26 Franklin Street Property Trust, in which Aspen has a 50% interest along with its partner, Telstra Super.

The achievement of practical completion, following a two year construction program, reflects positively on the dedication and skill of the development team.

The major tenant lease, with the Australian Taxation Office will commence on 1 November 2012.

End

For further information please contact:

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