

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

|                 |                |
|-----------------|----------------|
| Name of entity  | ABN/ARSN       |
| Aspen Group Ltd | 50 004 160 927 |

We (the entity) give ASX the following information.

### Information about buy-back

|   |                                   |                   |
|---|-----------------------------------|-------------------|
| 1 | Type of buy-back                  | On-market         |
| 2 | Date Appendix 3C was given to ASX | 20 September 2013 |

### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

|   | Before previous day                                                                                                              | Previous day         |
|---|----------------------------------------------------------------------------------------------------------------------------------|----------------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 01,732,638           |
| 4 | Total consideration paid or payable for the shares/units                                                                         | \$0.00\$2,163,148.04 |

+ See chapter 19 for defined terms.

|                                        | Before previous day                                                             | Previous day                                                                                                                                          |
|----------------------------------------|---------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------|
| 5 If buy-back is an on-market buy-back | highest price paid: n/a<br>date: n/a<br><br>lowest price paid: n/a<br>date: n/a | highest price paid:<br><b>\$1.250</b><br><br>lowest price paid:<br><b>\$1.235</b><br><br>highest price allowed<br>under rule 7.33:<br><b>\$1.3055</b> |

### Participation by directors

6 Deleted 30/9/2001.

### How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

28,229,362

### Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:



(Director/Company secretary)

Print name:

Eric Lee

Date: 9 September 2014

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