

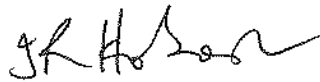
McKinley Company Limited
(Subject to Deed of Company Arrangement)
Suite 6, 245 Churchill Ave, Subiaco WA 6008
PO Box 226 SUBIACO WA 6904

ARBN 71 099 247 408

11 July 2006

Re: Exemption from Lodging Accounts and AGM Extension

Pursuant to subsection 340(1) of the Corporations Act 2001 ("Act"), the Australian Securities and Investments Commission relieves the company from compliance with subsection 302 of the Act, for the financial year ending 30 June 2006 and an extension of time to 28 February 2007, pursuant to section 250P of the Act, to hold the AGM.

A handwritten signature in black ink, appearing to read 'I. Hobson', written in a cursive style.

Ian Hobson
Company Secretary
McKinley Company Ltd