

ASX ANNOUNCEMENT



4 September 2025

2025 GENERAL MEETING CHAIRMAN'S ADDRESS

The text below is the address from today's shareholder meeting, from the Chairman of the Company.

Good morning everyone,

In May this year I sat before you hoping to outline two significant acquisitions that would be the catalyst for the Company to undertake an equity raising on its path back to re-quotation on the ASX's official list. Today, those acquisitions are now realities as is the execution of the remainder of Phase 1 of our consolidation strategy. A lot happens in 3 months in the life of a junior resources company...

And so today is somewhat the culmination of a journey that started much longer than 3 months ago, but it is also not the end. Rather it is, subject to your approval, the removal of the last of the obstacles that have been before us to attract new investment into Austral, and continue with our revitalised strategy.

It has not been without the tireless efforts of the Board, management, consultants and advisors working for many months to deliver what is a complex series of transactions to see the Company re-quoted on the ASX. To that end, I would like to offer my thanks to everyone who has contributed for their efforts to date.

Whilst there remains a lot of work still to come to attract new investors, we remain confident that we are on the right path, and copper remains an investment thematic that investors are continuing to desire in a variety of formats.

Whilst today is about shareholders approving the issuance of securities, I would like to point out that we have now lodged our prospectus document for the associated equity raising and this document includes all relevant information to allow you to make an informed decision regarding the transactions and the prospects of the company moving forward. There is also an accompanying presentation that has been released through the ASX.

I would ask that each shareholder give due consideration to the merits of the offer, and on behalf of the Board, I would welcome your participation in the equity raising moving forward.

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This announcement is authorised for market release by Chairman David Newling.

FURTHER INFORMATION, PLEASE CONTACT:

Austral Resources Australia Ltd

David Newling

Chairman

Level 9, 60 Edward Street

Brisbane City Qld 4000

P: +61 7 3520 2500

To learn more, please visit: www.australres.com