



Announcement Summary

Entity name

ARCHTIS LIMITED

Date of this announcement

Tuesday December 13, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	AR9O14 Unlisted Options (\$0.20, expiry 3 years from issue)	7,928,567	13/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ARCHTIS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

79123098671

1.3 ASX issuer code

AR9

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

13/12/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Issue of unlisted options under a disclosure document as announced in Appendix 3B dated 2/12/22.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

AR9O14 Unlisted Options (\$0.20, expiry 3 years from issue)

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

13/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02607973-6A1126547?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.20000000

Expiry date

13/12/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

One fully paid ordinary share (ASX:AR9)

Any other information the entity wishes to provide about the +securities the subject of this notification

6,428,567 Options are issued free-attaching to Shares issued under the placement announced 2 December 2022 ("Placement"). 1,500,000 Options are issued as consideration for services provided in connection with the Placement.

Please provide any further information needed to understand the circumstances in which you are notifying the



issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Notified in Appendix 3B dated 2 December 2022. 1,428,571 Shares and 714,286 free-attaching Options noted under that Appendix 3B were subscribed for by Directors of the Company, and their issue is therefore subject to shareholder approval, which will be sought in early 2023.

Issue details

Number of +securities

6,428,567

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Free-attaching to shares issued under the Placement.

Purpose of the issue

To raise additional working capital

Number of +securities

1,500,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued in consideration for services provided in connection with the Placement.

Purpose of the issue

To pay for services rendered

Additional Details

Issued to nominees of PAC Partners Securities Pty Ltd and Viriathus Capital LLC.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AR9O : OPTION EXPIRING 23-DEC-2023	10,044,257
AR9 : ORDINARY FULLY PAID	277,080,349

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AR9AO : OPTION EXPIRING 24-NOV-2025 EX \$0.316	1,750,000
AR9AP : PERFORMANCE RIGHTS	336,193
AR9AK : OPTION EXPIRING 01-JUL-2023 EX 20C	250,000
AR9AM : OPTION EXPIRING 01-JUL-2023 EX 10C	500,000
AR9AR : EMPLOYEE RESTRICTED STOCK UNITS	173,368
AR9AG : OPTION EXPIRING 01-JUL-2023 EX \$0.20	800,000
AR9AL : OPTION EXPIRING 13-FEB-2023 EX 20C	360,000
New class - code to be confirmed : AR9O14 Unlisted Options (\$0.20, expiry 3 years from issue)	7,928,567



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

7,928,567 Options

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No