

8 July 2025

archTIS Completes \$7.5M Capital Raising

archTIS Limited (ASX:AR9, OTCQB:ARHLF), a global provider of data-centric software solutions for the secure collaboration of sensitive information, is pleased to confirm that it has successfully completed the capital raising announced on 1 July 2025.

The Company has today issued 50,000,000 fully paid ordinary shares in the capital of the Company ("**Securities**") at an issue price of \$0.15 per share to raise \$7.5 million (before costs). The capital raising was supported by new and existing institutional, key company executives and sophisticated investors.

The capital raise is a pivotal step forward for the Company to execute its three core goals for international growth, which include U.S. expansion and support, strategic partnerships, and product development. archTIS looks forward to providing shareholders with updates as it progresses.

Refer to the ASX announcement dated 1 July 2025 for further details.

Secondary Trading Notice Pursuant to Section 708A(5)(e) of the Corporations Act

The Company advises that the Securities were issued without disclosure to investors under Part 6D.2 of the Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) section 674 of the Corporations Act.

As at the date of this notice there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

-ENDS-

This announcement has been approved by the Chairman, Dr Miles Jakeman.

For further information please contact:

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archTIS Interactive Investor Hub

<https://investors.archtis.com/>

The archTIS Investor Hub is an online portal for investors to read and interact with our announcements and updates. You can ask questions and add comments, which our team can respond to where possible.

About archTIS Limited

archTIS Limited (ASX:AR9, OTCQB:ARHLF) is a global provider of data-centric software solutions for the secure collaboration of sensitive information. The company's award-winning information security solutions protect the world's most sensitive content in government, defence, supply chain, enterprises and regulated industries through attribute-based access and control (ABAC) policies. Products include archTIS Trusted Data Integration to simplify the complexity of structured data integration and security at scale; Kojensi, a multi-government certified platform for the secure access, sharing and collaboration of sensitive and classified information; and NC Protect for enhanced information protection for file access and sharing, messaging and emailing of sensitive and classified content across Microsoft 365 apps, SharePoint on-premises, NetApp ONTAP, Nutanix Files and Windows file shares. For more information visit archtis.com or follow [@arch_tis](#) on X.