

Change to company details

Company details

Company name

TIDEWATER INVESTMENTS LIMITED

Australian Company Number (ACN)

001 746 710

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Andrew John BROWN

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Andrew John BROWN

Capacity

Director

Signature

Date signed

05-10-2010

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

Other reason for cancellation

Section reference

s 257h(3)

Description

on market buy back

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	775338	181309	

Earliest Date of
cancellation

05-10-2010

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY	25182668	16489623.90	0.00

Earliest date of
change

05-10-2010