

Market Announcement

1 March 2021

Australian Rural Capital Limited (ASX: ARC) – Trading Halt

Description

The securities of Australian Rural Capital Limited ('ARC') will be placed in trading halt at the request of ARC, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 3 March 2021 or when the announcement is released to the market.

Issued by

Neel Bhowmick

Adviser, Listings Compliance (Sydney)

1 March 2021

ASX Market Announcements Office
ASX Limited
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

By email to: tradinghaltssydney@asx.com.au

Cc: Neel.Bhowmick@asx.com.au

Request for Trading Halt

Dear Neel

In accordance with the requirements of Listing Rule 17.1, Australian Rural Capital Limited (ASX: ARC) ("the Company") hereby requests an immediate trading halt of the Company's securities.

The Company is in the process of making and finalising arrangements in relation to a potential capital raising. The trading halt is requested until an announcement is made to the market in relation to the outcome of the proposed capital raising or the commencement of trading on Wednesday, 3 March 2021, whichever is earlier.

The Company is not aware of any reason why the Trading Halt should not be granted.

Yours faithfully,



Mark Licciardo
Company Secretary

ENDS.

By order of the Board of Directors.

For Further Details contact:

**James Jackson,
Executive Chairman**

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Australian Rural Capital Limited

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