

ASX Announcement

Arena REIT (ASX Code: ARF)

8 AUGUST 2017

UPDATE TO SECURITY PURCHASE PLAN TIMETABLE

Arena REIT advises that the expected date of trading of securities allotted under the Security Purchase Plan (SPP) is **Wednesday, 6 September 2017**.

An updated timetable is set out below:

7pm (Sydney time) Thursday 27 July 2017	Record Date	The date and time on which Arena REIT determines Eligible Securityholders
9am (Sydney time) Monday 7 August 2017	Opening Date	SPP opens
5pm (Sydney time) Monday 28 August 2017	Closing Date	SPP closes. Applications must be received by 5pm (Sydney time)
Tuesday 5 September 2017	Issue Date and Allotment Date	Securities will be issued and allotted on this date
Wednesday 6 September 2017	Trading Date	Trading of Securities allotted under the SPP is expected to commence on ASX
Wednesday 6 September 2017	Despatch Date	Transaction confirmations will be despatched to Securityholders after the Allotment Date

– ENDS –

For further information, please contact:

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