APPENDIX 4D
HALF-YEAR INFORMATION GIVEN TO THE ASX UNDER LISTING RULE 4.2A

PLD CORPORATION LIMITED
ABN 92 086 839 992

HALF YEAR ENDED 31 DECEMBER 2012

The information provided in this report should be read in conjunction with the most recent annual financial statements and ASX announcements.

Results for Announcement to the Market

	Change %	31 Dec 2012 $	31 Dec 2011 $
Revenue from ordinary activities	N/a	13,627	-
Net profit/(loss) from ordinary activities after tax attributable to members	N/a	(254,042)	4,182,670
Net profit/(loss) attributable to members	N/a	(254,042)	4,182,670

Dividends

No dividend was paid or proposed during the period.

Net Tangible Assets / Liabilities

Net tangible assets per ordinary share	0.20 cents (2011: (0.36) cents)

Details of Controlled Entities

Control gained over entities during the period	Stuart Town Gold Pty Ltd
Loss of control of entities during the period	Nil

Details of Associates and Joint Venture Entities

Equity accounted associates and joint venture entities	Nil
Aggregate share of Profit / (losses) of associates and joint venture entities	Nil

Audit

The audit review has been completed and the audit review report issued withoutqualification.

PLD Corporation Limited

ABN 92 086 839 992

Half-year report for the half-year ended
31 December 2012

Half-year report
ended 31 December 2012

Corporate Directory

Directors
Matthew Gauci – Managing Director
Jonathan Pager – Non-executive Director
Michael Pollak – Non-executive Director

Company Secretary
Andrew Whitten

Auditors
Stantons International
Level 2
1 Walker Avenue
West Perth WA 6005

Solicitors
Whittens Lawyers and Consultants
Level 5
137 – 139 Bathurst Street
Sydney NSW 2000

Bankers
Westpac Banking Corporation
109 St George's Terrace
Perth WA 6000

Registered Office
Suite 6
245 Churchill Ave
Subiaco WA 6008
Telephone: +61 8 9217 3300
Facsimile: +61 3 9388 3006

Share Registry
Computershare Limited
Level 2
45 St Georges Terrace
PERTH WA 6000
Investor Enquiries: 1300 850 505
Facsimile: (03) 9323 2033

Stock Exchange Listing
Securities of PLD Corporation Limited are listed on the Australian Securities Exchange (ASX).
ASX Code: PLD

Web Site: www.pldcorporation.com.au

Half-year report
ended 31 December 2012

Contents

This interim financial report does not include all the notes of the type normally included in an annual financial report. Accordingly, this report is to be read in conjunction with the annual report for the year ended 30 June 2012 and any public announcements made by PLD Corporation Limited during the interim reporting period in accordance with the continuous disclosure requirements of the *Corporations Act 2001*.

Directors' report

The Directors of PLD Corporation Limited ("the Company") submit herewith the condensed financial statements of the Company for the half-year ended 31 December 2012. In order to comply with the provisions of the Corporations Act 2001, the Directors report as follows:

Information about the Directors and senior management

The names and particulars of the Directors of the Company during or since the end of the financial period are:

Name	Particulars
Mr. Matthew Gauci	Managing Director (appointed 26 September 2012)
Mr. Jonathan Pager	Non-Executive Director
Mr. Michael Pollak	Non-Executive Director
Mr. Hugh Warner	Non-Executive Director (resigned 26 September 2012)

The above named Directors held office during and since the half-year, except as otherwise indicated.

Review of operations

The Company is currently undertaking an operational review of its business and assets. This has involved investigating the viability of the re-launch of the Company's exisiting products in the healthcare sector, including by way of an orthopaedic prosthesis joint venture. Whilst these investigations continue the Company has also actively assessed new opportunities in the healthcare sector and in the resources sector.

As apart of this strategy, on the 17th September 2012, the Company announced the acquisition of Stuart Town Gold Pty Ltd, the owner of the Stuart Town Gold Project (EL7948). The single exploration license covers 129.9km^2 and is located 65km north of Orange, New South Wales, Australia. The Stuart Town Gold Project is considered prospective for vein type and intrusive related copper-gold deposits similar to established deposits in the Lachland Fold Belt. The consideration for 100% of Stuart Town Gold Pty Ltd was $45,000 plus the reimbursement of $4,588 in vendor costs, the replacement of a $10,000 environmental bond and 1.5% Net Smelter Royalty.

The Company appointmed SRK Consulting Pty Ltd to guide exploration activities which involve the compilation of all public data into a GIS platform, modelling of data and ranked target generation, ground truthing and reconnaissance mapping with regional scale rock chip sampling of high priority targets and development of first stage exploration program to test ground truthed targets.

On the 26th September 2012 the Company appointed Mr Matthew Gauci as Managing Director. Mr Gauci has 15+ years experience in the mining industry and has successfully financed and managed private and public mining exploration companies in Australia, Africa and South America. Mr Gauci is a member of the Australian Institute of Mining and Metallurgy (AusIMM) and the Australian Institute of Company Directors (AICD). Mr Gauci has a BSc. and an MBA from the University of Western Australia. As a result, the Company announced the retirement of Mr Hugh Warner as non-executive director and Chairman. Mr Warner remains a large shareholder of the Company and was instrumental in appointing Mr Gauci as Managing Director.

During the period, the Company was made aware that it had been named as one of several defendants in proceedings in the United States relating to the M-Cor modular hip system. The Company denies all liability. Please refer to note 11 Contingent Liabilities in this report and the ASX announcements for further details.

The loss of the consolidated entity after income tax for the six months ended 31 December 2012 was $254,042 (31 December 2011: profit $4,182,670). The prior year profit was due primarily to a gain arising from the settlement of all liabilities and obligations of the Company as a result of the effectuaion of the DOCA and creation of the Creditors' Trust Deed.

Incomplete records for historical financial results

The management and affairs of the Company were not under the control of the Directors of the Company from the time it entered voluntary administration on 2 December 2008 until the time it was released from external administration on 23 November 2011. As a result, the financial information relating to the 31 December 2011 financial report was not subject to the same accounting and internal controls processes, which includes the implementation and maintenance of internal controls, that are relevant to the preparation and fair presentation of the financial reports. Furthermore, it has not been possible for the Directors to obtain all of the books and records of the

Directors' report

Company for the period up to 23 November 2011, being the date that the DOCA effectuated and control of the Company was passed over to the Directors. Whilst the books and records of the Company have been reconstructed to the maximum extent possible for the half year ended 31 December 211 and year ended 30 June 2012, the Directors are unable to satisfy themselves as to the completeness of the general ledger and financial records for the comparative periods for the half year ended 31 December 2011 and year ended 30 June 2012.

The accounting policies and methods of computation adopted in the preparation of the half-year financial report are consistent with those adopted and disclosed in the Company's 2012 annual financial report for the financial year ended 30 June 2012. These accounting policies are consistent with Australian Accounting Standards and with International Financial Reporting Standards.

Subsequent events

No events have occurred after balance date that impacts the financial statements.

Auditor's independence declaration

The auditor's independence declaration is included on page 3 of the half-year report.

Signed in accordance with a resolution of Directors made pursuant to s.306 (3) of the Corporations Act 2001.

On behalf of the Directors

Matthew Gauci
Managing Director

Melbourne, Victoria
27 February 2013

Stantons International Audit and Consulting Pty Ltd
trading as
Stantons International
Chartered Accountants and Consultants

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27 February 2013

Board of Directors
PLD Corporation Limited
Suite 6, 245 Churchill Avenue
Subiaco, WA 6008

Dear Sirs

RE: PLD CORPORATION LIMITED

In accordance with section 307C of the Corporations Act 2001, I am pleased to provide the following declaration of independence to the directors of PLD Corporation Limited.

As Audit Director for the review of the financial statements of PLD Corporation Limited for the half year ended 31 December 2012, I declare that to the best of my knowledge and belief, there have been no contraventions of:

(i) the auditor independence requirements of the Corporations Act 2001 in relation to the review; and

(ii) any applicable code of professional conduct in relation to the review.

Yours faithfully

STANTONS INTERNATIONAL AUDIT AND CONSULTING PTY LIMITED
(Trading as Stantons International)
(An Authorised Audit Company)

Martin Michalik

Martin Michalik
Director

Stantons International Audit and Consulting Pty Ltd
trading as
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Chartered Accountants and Consultants

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INDEPENDENT AUDITOR'S REVIEW REPORT
TO THE MEMBERS OF
PLD CORPORATION LIMITED

Report on the Half-Year Financial Report

We have reviewed the accompanying half-year financial report of PLD Corporation limited, which comprises the condensed statement of financial position as at 31 December 2012, the condensed statement of profit or loss and other comprehensive income, condensed statement of changes in equity, and condensed statement of cash flows for the half-year ended on that date, notes comprising a summary of significant accounting policies and other explanatory information, and the directors' declaration for PLD Corporation Limited (the consolidated entity).

Directors' Responsibility for the Half-Year Financial Report

The directors of PLD Corporation Limited are responsible for the preparation and fair presentation of the half-year financial report in accordance with Australian Accounting Standards (including the Australian Accounting Interpretations) and the *Corporations Act 2001* and for such control as the directors determine is necessary to enable the preparation of the half-year financial report that is free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express a conclusion on the half-year financial report based on our review. We conducted our review in accordance with Auditing Standards on Review Engagements ASRE 2410 *Review of a Financial Report Performed by the Independent Auditor of the Entity*, in order to state whether, on the basis of the procedures described, we have become aware of any matter that makes us believe that the financial report is not in accordance with the *Corporations Act 2001* including: giving a true and fair view of the Company's financial position as at 31 December 2012 and its performance for the half-year ended on that date; and complying with Accounting Standard AASB 134 *Interim Financial Reporting* and the *Corporations Regulations 2001*. As the auditor of PLD Corporation Limited, ASRE 2410 requires that we comply with the ethical requirements relevant to the audit of the annual financial report.

A review of a half-year financial report consists of making enquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Australian Auditing Standards and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Whilst we considered the effectiveness of management's internal controls over financial reporting when determining the nature and extent of our procedures, our review was not designed to provide assurance on internal controls.

Our review did not involve an analysis of the prudence of business decisions made by the directors or management.

Independence

In conducting our review, we have complied with the independence requirements of the *Corporations Act 2001*. We confirm that the independence declaration required by the *Corporations Act 2001*, has been provided to the directors of PLD Corporation Limited on 27 February 2013.

Conclusion

Based on our review, which is not an audit, we have not become aware of any matter that makes us believe that the half-year financial report of PLD Corporation Limited is not in accordance with the *Corporations Act 2001* including:

(i) giving a true and fair view of the consolidated entity's financial position as at 31 December 2012 and of its performance for the half-year ended on that date; and

(ii) complying with Accounting Standard AASB 134 Interim Financial Reporting and Corporations Regulations 2001.

Inherent Uncertainty Regarding Going Concern

Without qualification to the opinion expressed above, attention is drawn to the following matters:

The financial statements have been prepared on the going concern basis. At 31 December 2012 the consolidated entity had working capital of $628,829 and had incurred a loss for the half year of $254,042. The ability of the consolidated entity to continue as a going concern is subject to the successful recapitalisation of the consolidated entity. In the event that the Board is not successful in recapitalising the consolidated entity and in raising further funds, the consolidated entity may not be able to continue in its present form and may not be able to meet its planned commitments.

STANTONS INTERNATIONAL AUDIT AND CONSULTING PTY LTD
(Trading as Stantons International)
(An Authorised Audit Company)
Stantons International Audit & Consulting Pty Ltd

Martin Michalik

Martin Michalik
Director

West Perth, Western Australia
27 February 2013

Directors' declaration

In the opinion of the Directors of PLD Corporation Limited ("the Company")

(a) the financial statements and notes set out on pages 7 to 19 are in accordance with the Corporations Act 2001, including:

(i) giving a true and fair view of the financial position of the Consolidated Entity as at 31 December 2012 and of its performance for the half-year ended on that date; and

(ii) complying with Australian Accounting Standard AASB 134 *Interim Financial Reporting* and the *Corporations Regulations 2001*.

(b) as set out in Note 1, there are reasonable grounds to believe that the Company will be able to pay its debts as and when they become due and payable.

On behalf of the Directors

Matthew Gauci
Managing Director

Melbourne, Victoria
27 February 2013

Condensed statement of profit or loss and other comprehensive income for the half-year ended 31 December 2012

	Note	Consolidated 31 December 2012 $	Company 31 December 2011 $
Revenue from continuing operations	3	13,627	-
Expenses	4	(267,669)	(78,678)
Loss from continuing operations		(254,042)	(78,678)
Profit from discontinued operations		-	4,261,348
Profit/(loss) before income tax expense		(254,042)	4,182,670
Income tax expense		-	-
Profit/(loss) after income tax		**(254,042)**	**4,182,670**
Other comprehensive income			
Items that may be reclassified subsequently to profit or loss		-	-
Items that will not be reclassified subsequently to profit or loss		-	-
Other comprehensive loss for the period, net of tax		-	-
Total comprehensive income/(loss) for the period		**(254,042)**	**4,182,670**
Profit/(loss) attributable to:			
Owners of the parent		(254,042)	4,182,670
Non controlling interest		-	-
		(254,042)	4,182,670
Total comprehensive income/(loss) attributable to:			
Owners of the parent		(254,042)	4,182,670
Non controlling interest		-	-
		(254,042)	**4,182,670**
Basic earnings/(loss) per share (cents)	**5**		
- Continuing operations		(0.08)	(0.03)
- Discontinued operations		-	1.75
		(0.08)	1.72
Diluted earnings/(loss) per share (cents)	**5**		
- Continuing operations		(0.08)	(0.03)
- Discontinued operations		-	1.63
		(0.08)	1.60

The accompanying notes form part of these financial statements.

Condensed statement of financial position
as at 31 December 2012

	Note	Consolidated 31 December 2012 $	Company 30 June 2012 $
Current assets			
Cash and cash equivalents		645,744	961,993
Trade and other receivables		12,109	29,279
Prepayments		22,596	9,000
Total current assets		680,449	1,000,272
Non-current assets			
Exploration and evaluation expenditure	6	56,992	-
Deposits and bonds		10,000	-
Intangible assets		50,000	50,000
Total non-current assets		116,992	50,000
Total assets		797,441	1,050,272
Current liabilities			
Trade and other payables		51,620	72,285
Total current liabilities		51,620	72,285
Total liabilities		51,620	72,285
Net assets		745,821	977,987
Equity			
Contributed equity	7	33,789,136	33,789,136
Other reserves	8	23,376	1,500
Accumulated losses		(33,066,691)	(32,812,649)
Total equity		745,821	977,987

The accompanying notes form part of these financial statements.

Condensed statement of changes in equity for the half-year ended 31 December 2012

Company	Issued capital $	Share Based Payments Reserve $	Option Premium Reserve $	Accumulated losses $	Total $
Balance at 1 July 2011	31,867,432	-	-	(36,708,690)	(4,841,258)
Profit for the period	-	-	-	4,182,670	4,182,670
Share issue costs	(157,137)	-	-	-	(157,137)
Balance at 31 December 2011	31,710,295	-	-	(32,526,020)	(815,725)
Consolidated					
Balance at 1 July 2012	33,789,136	-	1,500	(32,812,649)	977,987
Share based payments	-	21,876	-	-	21,876
Profit for the period	-	-	-	(254,042)	(254,042)
Balance at 31 December 2012	33,789,136	21,876	1,500	(33,066,691)	745,821

The accompanying notes form part of these financial statements.

Condensed statement of cash flows
for the half-year ended 31 December 2012

	Note	Consolidated 31 December 2012 $	Company 31 December 2011 $
Cash flows from operating activities			
Payments to suppliers and employees		(265,841)	(9,055)
Interest received		13,627	-
Net cash provided by/(used in) operating activities		(252,214)	(9,055)
Cash flows from investing activities			
Exploration expenditure		(9,035)	-
Purchase of tenements		(45,000)	-
Tenement bond		(10,000)	-
Net cash provided by/(used in) investing activities		(64,035)	-
Cash flows from financing activities		-	-
Net decrease in cash and cash equivalents		(316,249)	(9,055)
Cash and cash equivalents at the beginning of the financial period		961,993	9,055
Cash and cash equivalents at the end of the financial period		645,744	-

The accompanying notes form part of these financial statements.

Notes to the condensed financial statements for the half-year ended 31 December 2012

1. Significant accounting policies

Statement of compliance
The half-year financial report is a general purpose financial report which was prepared in accordance with the Corporations Act 2001 and Accounting Standards AASB 134, Interim Financial Reporting where possible (refer to Basis of preparation note below). Compliance with AASB 134 ensures compliance with International Financial Reporting Standard IAS 34 Interim Financial Reporting. The half-year report does not include notes of the type normally included in an annual financial report and shall be read in conjunction with the most recent annual financial report.

Basis of preparation
The financial statements are prepared on an accrual basis and are based on historical costs except for intangible assets which have been recorded at fair value.

Principles of Consolidation
The consolidated financial statements incorporate the assets, liabilities and results of entities controlled by PLD Corporation Limited at the end of the reporting period. A controlled entity is any entity over which PLD has the power to govern the financial and operating policies so as to obtain benefits from the entity's activities. Control will generally exist when the parent owns, directly or indirectly through subsidiaries, more than half of the voting power of an entity. In assessing the power to govern, the existence and effect of holdings of actual and potential voting rights are also considered.

Where controlled entities have entered or left the Group during the period, the financial performance of these entities is included only for the period that they were controlled.

In preparing the consolidated financial statements, all inter-group balances and transactions between entities in the consolidated group have been eliminated on consolidation. Accounting policies of subsidiaries have been changed where necessary to ensure consistency with those adopted by the parent entity.

Incomplete records for historical financial results
The management and affairs of the Company were not under the control of the Directors of the Company from the time it entered voluntary administration on 2 December 2008 until the time it was released from external administration on 23 November 2011. As a result, the financial information relating to the 31 December 2011 financial reports were not subject to the same accounting and internal controls processes, which includes the implementation and maintenance of internal controls, that are relevant to the preparation and fair presentation of the financial reports. Furthermore, it has not been possible for the Directors to obtain all of the books and records of the Company for the period up to 23 November 2011, being the date that the DOCA effectuated and control of the Company was passed over to the Directors. Whilst the books and records of the Company have been reconstructed to the maximum extent possible for the half year ended 31 December 2011 and year ended 30 June 2012, the Directors are unable to satisfy themselves as to the completeness of the general ledger and financial records for the comparative periods for the half year ended 31 December 2011 and year ended 30 June 2012.

The accounting policies and methods of computation adopted in the preparation of the half-year financial report are consistent with those adopted and disclosed in the Company's 2012 annual financial report for the financial year ended 30 June 2012. These accounting policies are consistent with Australian Accounting Standards and with International Financial Reporting Standards.

Notes to the condensed financial statements for the half-year ended 31 December 2012

1. Significant accounting policies (continued)

Going concern basis of accounting

The 31 December 2012 condensed interim financial report have been prepared on the going concern basis that contemplates the continuity of normal business activities and the realisation of assets and extinguishment of liabilities in the ordinary course of business. For the half year ended 31 December 2012, the Company recorded a loss of $254,042 (2011: profit $4,182,670) and had cash and cash equivalents of $645,744 (June 2012: $961,993).

Based on the Company's cash flow forecast the Board of Directors is aware of the Company's likely need to access additional working capital funds in the next 12 months to enable the Company to continue its normal business activities and to ensure the realisation of assets and extinguishment of liabilities as and when they fall due.

The Directors are aware that the Company has the option, if necessary, to reduce expected expenditures on its projects in order to maintain its cash funds at appropriate levels. Based on these facts, the Directors consider the going concern basis of preparation to be appropriate for this financial report.

New accounting standards and interpretation

New Accounting Policies Adopted Effective 1 July 2012

The Group has adopted all of the new and revised Standards and Interpretations issued by the Australian Accounting Standards Board (the AASB) that are relevant to their operations and effective for the current half-year.

New and revised Standards and amendments thereof and Interpretations effective for the current half-year that are relevant to the Group include:

- Amendments to AASB 1, 5, 7, 101, 112, 120, 121, 132, 133 and 134 as a consequence of AASB 2011-9 'Amendments to Australian Accounting Standards – Presentation of Items of Other Comprehensive Income'

The adoption of all the new and revised Standards and Interpretations has not resulted in any changes to the Group's accounting policies and has no effect on the amounts reported for the current or prior half-years. However, the application of AASB 2011-9 has resulted in changes to the Group's presentation of, or disclosure in, its half-year financial statements.

AASB 2011-9 introduces new terminology for the statement of comprehensive income and income statement. Under the amendments to AASB 101, the statement of comprehensive income is renamed as a statement of profit or loss and other comprehensive income and the income statement is renamed as a statement of profit or loss. The amendments to AASB 101 retain the option to present profit or loss and other comprehensive income in either a single statement or in two separate but consecutive statements. However, the amendments to AASB 101 require items of other comprehensive income to be grouped into two categories in the other comprehensive income section: (a) items that will not be reclassified subsequently to profit or loss and (b) items that may be reclassified subsequently to profit or loss when specific conditions are met. Income tax on items of other comprehensive income is required to be allocated on the same basis – the amendments do not change the option to present items of other comprehensive income either before tax or net of tax. The amendments have been applied retrospectively, and hence the presentation of items of other comprehensive income has been modified to reflect the changes. Other than the above mentioned presentation changes, the application of the amendments to AASB 101 does not result in any impact on profit or loss, other comprehensive income and total comprehensive income.

Notes to the condensed financial statements for the half-year ended 31 December 2012

1. Significant accounting policies (continued)

Exploration Expenditure
Exploration and evaluation expenditure incurred on granted exploration licences is accumulated in respect of each identifiable area of interest. These costs are carried forward where the rights to tenure of the area of interest are current and to the extent that they are expected to be recouped through the successful development of the area or where activities in the area have not yet reached a stage that permits reasonable assessment of the existence of economically recoverable reserves. Accumulated costs in relation to any abandoned area will be written off in full against profit in the year in which the decision to abandon the area is made. When production commences, the accumulated costs for the relevant area of interest will be amortised over the life of the area according to the rate of depletion of the economically recoverable reserves. A regular review will be undertaken of each area of interest to determine the appropriateness of continuing to carry forward costs in relation to that area of interest.

2. Segment information

Operating segments are reported in a manner consistent with the internal reporting provided to the chief operating decision maker. The chief operating decision maker, who is responsible for allocating resources and assessing performance of the operating segment and that make strategic decisions, has been identified as the Board of Directors.

The Group had no operating revenue during the period.

During the period ended 31 December 2012, the Group operated in one geographic segment being Australia and operates in two industries being Heathcare sector and mineral exploration.

Segment result	31 December 2012 $	31 December 2011 $
Continuing operations		
Heathcare sector	(263,202)	(78,678)
Mineral exploration	(4,467)	-
	(267,669)	(78,678)
Discontinued operations	-	4,261,348
Finance income	13,627	-
Profit/(loss) before tax	(254,042)	4,182,670
Income tax	-	-
Profit/(loss) after tax	(254,042)	4,182,670

	Non-current assets		Non-current liabilities	
Segment assets and liabilities	31 December 2012 $	30 June 2012 $	31 December 2012 $	30 June 2012 $
Heathcare sector	50,000	50,000	-	-
Mineral exploration	66,992	-	-	-
	116,992	50,000	-	-

	Total assets		Total liabilities	
	31 December 2012 $	30 June 2012 $	31 December 2012 $	30 June 2012 $
Heathcare sector	729,129	1,050,272	48,663	72,285
Mineral exploration	68,312	-	2,957	-
	797,441	1,050,272	51,620	72,285

Notes to the condensed financial statements for the half-year ended 31 December 2012

3. Revenue

An analysis of the Group's revenue for the period is as follows:

	31 December 2012 $	31 December 2011 $
Interest earned	13,627	-
	13,627	-

4. Expenses

	31 December 2012 $	31 December 2011 $
Accounting & audit	7,213	40,078
ASIC	3,910	-
ASX	6,633	13,510
Company Secretarial fees	21,911	5,000
Directors' remuneration - cash	123,334	15,000
Directors remuneration – share based payment	21,876	-
Legal fees	14,910	-
Rent & office costs	17,833	-
Salaries and on costs	25,000	5,000
Share registry fees	5,465	-
Other	19,584	90
Total Expenses	267,669	78,678

Notes to the condensed financial statements
for the half-year ended 31 December 2012

5. Earnings/(loss) per share

	31 December 2012 Cents	31 December 2011 Cents
(a) Basic earnings/(loss) per share		
Profit/(loss) from continuing operations attributable to the ordinary equity holders of the Company	(0.08)	(0.03)
Profit from discontinued operations	-	1.75
	(0.08)	1.72
(b) Diluted earnings/(loss) per share		
Profit/(loss) from continuing operations attributable to the ordinary equity holders of the Company	(0.08)	(0.03)
Profit from discontinued operations	-	1.63
	(0.08)	1.60

(c) Reconciliation of profit/(loss) used in calculating earnings per share	31 December 2012 $	31 December 2011 $
Basic and diluted profit/(loss) per share		
Profit/(loss) from continuing operations attributable to the ordinary equity holders of the Company	(254,042)	(78,678)
Profit from discontinued operations	-	4,261,348
	(254,042)	4,182,670

(d) Weighted average number of shares used as the denominator	31 December 2012 Number	31 December 2011 Number
Weighted average number of ordinary shares used as the denominator in calculating basic earnings/(loss) per share	314,297,641	242,975,503
Adjustment for calculation of diluted profit/(loss) per share - Options	-	18,348,517
Weighted average number of ordinary shares and potential ordinary shares used as the denominator in calculating diluted earnings/(loss) per share	314,297,641	261,324,020

Notes to the condensed financial statements for the half-year ended 31 December 2012

6. Exploration and evaluation expenditure

	31 December 2012 $	30 June 2012 $
Exploration at cost at the beginning of the period	-	-
Acquisition costs	45,000	-
Expenditure incurred	11,992	-
Impairment expense	-	-
Closing balance	56,992	-
Total expenditure incurred and carried forward in respect of specific projects		
- Stuart Town Gold	56,992	-
Totasl carried forward exploration expenditure	56,992	-

The recoupment of costs carried forward in relation to area of interest in the exploration and evaluation phases is dependent on the successful development and commercial exploitation or sale of the respective areas.

7. Contributed equity

(a) Issued share capital

	31 December 2012 Shares	30 June 2012 Shares
Ordinary shares fully paid	314,297,641	314,297,641

(b) Movement in ordinary share capital

Date	Details	Number of shares	Issue price	$
01/07/2011	Opening balance	242,975,503		31,867,432
06/12/2011	Share Consolidation 1:10	(218,677,862)		-
06/02/2012	Placement	120,000,000	$0.0025	300,000
06/02/2012	Issue	170,000,000	$0.01	1,700,000
	Share Issue Costs	-		(78,296)
30/06/2012	**Balance at the end of the year**	**314,297,641**		**33,789,136**

Date	Details	Number of shares	Issue price	$
01/07/2012	Opening balance	314,297,641		33,789,136
	Issued during the period	-		-
31/12/2012	**Balance at the end of the period**	**314,297,641**		**33,789,136**

Ordinary shares entitle the holder to participate in dividends and the proceeds on winding up of the Company in proportion to the number of and amounts paid on the shares held. On a show of hands or on a poll every holder of ordinary shares present at a meeting in person or by proxy is entitled to one vote.

Notes to the condensed financial statements for the half-year ended 31 December 2012

8. Options

	31 December 2012 Options	31 December 2012 $	30 June 2012 Options	30 June 2012 $
(a) Option at the end of the year	91,802,135	23,376	61,834,852	1,500

(b) Movement in options

Date	Details	Number of options	Fair value/ Issue Price	$
01/07/2011	Opening balance	18,348,517		-
06/12/2011	Consolidation 1:10	(16,513,665)		-
06/02/2012	Issue	60,000,000	0.0025 cents	1,500
30/06/2012	**Balance at the end of the year**	**61,834,852**		**1,500**

Date	Details	Number of options	Fair value/ Issue Price	$
01/07/2011	Opening balance	61,834,852		1,500
28/11/2012	Issue	10,000,000	0.1177	11,774
28/11/2012	Issue	10,000,000	0.0618	6,181
28/11/2012	Issue	10,000,000	0.0392	3,921
06/12/12	Expired	(32,717)		-
31/12/2012	**Balance at the end of the period**	**91,802,135**		**23,376**

The fair value of the options is determined using a Black Scholes model and applying the following assumptions:

Exercise price	2 cents	4 cents	6 cents
No of options	10,000,000	10,000,000	10,000,000
Grant date	28 November 2012	28 November 2012	28 November 2012
Vesting Conditions and Period	Vest on issue	Vest on issue	Vest on issue
Expiry date	31 December 2015	31 December 2015	31 December 2015
Share price at grant date	0.5 cents	0.5 cents	0.5 cents
Risk-free interest rate	2.665%	2.665%	2.665%
Volatility	82%	82%	82%
Fair value at grant date	0.1177 cents	0.0618 cents	0.0392 cents

Other than the exercise price, expiry date and the time period vesting condition, the options have the same terms and conditions as the 60m options issued in the prior period and entitle the holder to subscribe for shares in the Company on the following terms and conditions:

The terms of the options issued on 28 November 2012 are as follows:

(a) Each Option gives the optionholder the right to subscribe for one (1) share. To obtain the right given by each Option, the optionholder must exercise the Options in accordance with these terms and conditions.

(b) The Options will expire at 5:00pm (AEST) on 31 December 2015 (**Expiry Date**). Any Option not exercised before the Expiry Date will automatically lapse on the Expiry Date.

(c) The amount payable upon exercise of each Option will be $0.02, $0.04 and $0.06 (**Exercise Price**).

(d) The Options may be exercised in whole or in part, and if exercised in part, multiples of 100,000 must be exercised on each occasion.

(e) Optionholders may exercise their Options by lodging with the company, before the Expiry Date:

   (i) a written notice of exercise of Options specifying the number of Options being exercised; and
   (ii) a cheque or electronic funds transfer for the Exercise Price for the number of Options being exercised;

Notes to the condensed financial statements for the half-year ended 31 December 2012

8. Options (continued)

(f) An Exercise Notice is only effective when the company has received the full amount of the Exercise Price in cleared funds.

(g) Within 10 business days of receipt of the Exercise Notice accompanied by the Exercise Price, the company will allot the number of shares required under these terms and conditions in respect of the number of Options specified in the Exercise Notice.

(h) The Options are freely transferable.

(i) All shares allotted upon the exercise of Options will upon allotment rank pari passu in all respects with other shares.

(j) The company will not apply for quotation of the Options on ASX. However, the company will apply for quotation of all shares allotted pursuant to the exercise of the Options on ASX within 10 business days after the date of allotment of those Shares.

(k) If at any time the issued capital of the company is reconstructed, all rights of the optionholders are to be changed in a manner consistent with the Corporations Act 2001 and the ASX Listing Rules at the time of the reconstruction.

(l) There are no participating rights or entitlements inherent in the Options and the optionholder will not be entitled to participate in new issues of capital offered to shareholders during the currency of the Options. However, the company will ensure that for the purposes of determining entitlements to any such issue, the record date will be at least 6 business days after the issue is announced. This will give the optionholder the opportunity to exercise the Options prior to the date for determining entitlements to participate in any such issue.

(m) In the event the company proceeds with a pro rata issue (except a bonus issue) of securities to shareholders after the date of issue of the Options, the exercise price of the Options may be reduced in accordance with the formula set out in ASX Listing Rule 6.22.2.

(n) In the event the company proceeds with a bonus issue of securities to shareholders after the date of issues of the Options, the number of securities over which an Option is exercisable may be increased by the number of securities which the optionholder would have received if the Option had been exercised before the record date for the bonus issue.

(o) The expiry of the options is valid whilst Mr Gauci remains employed by the Company. Upon termination of Mr Gauci’s employment, these options must be exercised within 3 months of the date of termination or they will otherwise lapse.

9. Business combinations

Name	**Country of Incorporation**	**Percentage Owned %**	
		31 December 2012	**30 June 2012**
Stuart Town Gold Pty Ltd	Australia	100	-

On 17 September 2012, the Company acquired 100% of Stuart Town Gold Pty Ltd, the owner of the Stuart Town Gold Project (EL 7948), located in New South Wales.

	Fair value
Purchase consideration (cost of acquisition):	$
- Cash	55,000
Net assets of subsidiary on the date of acquisition	10,000
Mineral tenements acquired	45,000

The Company paid $45,000 to acquire the share capital of Stuart Town Gold Pty Ltd, and $10,000 for a tenement bond for EL 7948.

Notes to the condensed financial statements for the half-year ended 31 December 2012

10. Subsequent events

No events have occurred after balance date that impacts the financial statements.

11. Contingent liabilities

During the period, the Company was made aware that it had been named as one of several defendants in proceedings in the United States relating to the M-Cor modular hip system. The Company denies all liability. To date, the Company has only been served by one party. The Company has been made aware that its insurer has obtained a full release and discharge from proceedings in respect of certain disputed claims in the United States following settlement of those claims by the Company's insurer. Any settlements are not to be construed as an admission of liability. Whist the Company's product liability run-off insurance in the United States ceased on 15 April 2012, the Company continues to rely on the DOCA, which was effectuated on 23 November 2011, for its full force and effect.

The Company also notes that it disposed of all of its business of designing, developing, engineering, manufacturing, marketing, selling and servicing the Equator+ and M-Cor product lines on 27 March 2009. Furthermore, all of the Company's subsidiaries, including trading subsidiaries, were excised from the Company and transferred into the Creditors' Trust established as part of the DOCA.

In relation to the acquisition of Stuart Town Gold Pty Ltd, in addition to the consideration paid to the vendor, the Company has agreed to pay a 1.5% net smelter royalty on all ore mined, processed and sold at EL 7948.

12. Commitments

There is no capital expenditure contracted for at the reporting date that has not been recognised as a liability.

Exploration and Expenditure Commitments

In order to maintain the mineral tenement in which the Group is involved, the Group is committed to fulfill the minimum annual expenditure conditions under which the tenement is granted. The minimum estimated expenditure commitment requirement for the next year is $42,500 (30 June 2012: $Nil). This obligation is capable of being varied from time to time. Exploration expenditure commitments beyond twelve months cannot be reliably determined.