

**ASX Code: MCT**

Australia Securities Exchange Limited  
20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam

**Re: Change of Share Register Notification**  
**Company: Metalicity Ltd (MCT)**

MCT will transfer responsibility for the maintenance of the MCT Share Register to Link Market Services Limited (Link), effective start of business Monday, 9 May 2016.

The new share registry contact details are provided below:

Link Market Services Limited  
Street Address:  
Level 4  
152 St Georges Terrace  
Perth WA 6000

Postal Address:  
Locked Bag A14  
SYDNEY SOUTH NSW 1235

Australian Telephone: 1300 554 474  
International Telephone: +61 1300 554 474  
Facsimile: 02 9287 0303  
Website: [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au)

Lodgement of documentation by member organisations, securityholders, and other interested parties must be made at the new address from Monday, 9 May 2016.

Yours sincerely,

A handwritten signature in blue ink, appearing to read "Neil Hackett".

**Neil Hackett**  
Company Secretary