

ASX Code: MCT

16 December 2016

Sandra Wutete
Adviser, Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park, 152-158 St Georges Terrace
Perth WA 6000

By Email: tradinghaltsperth@asx.com.au; Sandra.Wutete@asx.com.au

Dear Mr Tippet

REQUEST FOR TRADING HALT: METALICITY LTD (ASX CODE: MCT)

In accordance with Listing Rule 17.1, the Company requests a trading halt in respect of its securities, to take effect immediately pre-open Friday 16 December 2016.

The Company is seeking the trading halt pending a further announcement to the market regarding the acquisition of additional significant Lithium concessions.

The Company requests the trading halt to remain in place until the earlier of such time as it makes an announcement to the market in relation to the acquisition of additional Lithium concessions or the commencement of trading on Tuesday 20 December 2016.

We confirm the Company is in compliance with LR3.1 and are not aware of any reason why the Company's request should not be granted.

Yours sincerely,

A handwritten signature in blue ink, appearing to read "Neil Hackett".

Neil Hackett
Company Secretary