



MARKET RELEASE

29 January 2018

Metalicity Limited

TRADING HALT

The securities of Metalicity Limited (the “Company”) will be placed in Trading Halt Session State, at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday 1 February 2018 or when the announcement is released to the market.

Security Code: MCT

Isabelle Andrews

Adviser, Listings Compliance (Perth)

ASX Code: MCT

29 January 2018

Isabelle Andrews
Adviser, Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park, 152-158 St Georges Terrace
Perth WA 6000

By Email: tradinghaltsperth@asx.com.au; isabelle.andrews@asx.com.au

Dear ASX

REQUEST FOR TRADING HALT: METALICITY LTD (ASX CODE: MCT)

In accordance with Listing Rule 17.1, the Company requests a trading halt in respect of its securities, to take effect pre-open Tuesday 30 January 2018.

The Company is seeking the trading halt pending an announcement to the market regarding a capital raising.

The Company requests the trading halt to remain in place until the earlier of such time as it makes an announcement to the market in relation to the capital raisings or the commencement of trading on Thursday 1 February 2018.

We confirm the Company is in compliance with LR3.1 and are not aware of any reason why the Company's request should not be granted.

Yours sincerely,

A handwritten signature in blue ink, appearing to read "Neil Hackett".

Neil Hackett
Company Secretary