

ASX Code: MCT
27 July 2018

Manager of Company Announcements
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

By E-Lodgement

2018 GENERAL MEETING RESULTS

Metalicity Ltd (ASX: MCT) is pleased to announce in accordance with Listing Rule 3.13.2 and Section 251AA(2) of the Corporations Act the attached Results of the 2018 General Meeting of shareholders.

All resolutions were passed as Ordinary Resolutions via a Poll conducted by Link Market Services Ltd.

Please find attached 2018 General Meeting Poll Results.

Yours faithfully

A handwritten signature in blue ink, appearing to read "Neil Hackett".

Neil Hackett
Company Secretary

Att.

GENERAL MEETING
Friday, 27 July, 2018

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution	Manner in which the securityholder directed the proxy vote (as at proxy close):				Manner in which votes were cast in person or by proxy on a poll (where applicable)		
	Votes <i>For</i>	Votes <i>Against</i>	Votes <i>Discretionary</i>	Votes <i>Abstain</i>	<i>For</i>	<i>Against</i>	<i>Abstain **</i>
1 ELECTION OF DIRECTOR - JUSTIN BARTON	101,429,008	5,408,434	10,560,049	1,374,689	113,045,685 95.43%	5,408,434 4.57%	1,652,467
2 ISSUE OF OPTIONS TO RELATED PARTY - JUSTIN BARTON	96,482,817	10,500,778	10,558,549	1,230,036	108,097,994 91.15%	10,500,778 8.85%	1,230,036
3 RATIFICATION OF PRIOR ISSUE - SHARES AND OPTIONS	85,084,022	10,005,090	10,558,549	883,752	96,976,977 90.65%	10,005,090 9.35%	883,752
4 RATIFICATION OF PRIOR ISSUE - SHARES, OPTIONS AND PERFORMANCE RIGHTS	94,150,389	5,367,673	10,558,549	1,049,309	105,981,321 95.18%	5,367,673 4.82%	1,111,332
5 APPROVAL OF DISPOSAL OF INTEREST IN ZINC PROJECTS	102,197,403	5,172,776	10,526,549	850,452	114,058,358 95.66%	5,172,776 4.34%	850,452
6 ISSUE OF KML WARRANTS TO RELATED PARTY - MATTHEW GAUCI	79,735,828	17,562,916	10,558,549	170,459	90,634,178 83.77%	17,562,916 16.23%	170,459
7 ISSUE OF KML WARRANTS TO RELATED PARTY - JUSTIN BARTON	90,404,256	17,638,916	10,558,549	170,459	102,019,433 85.26%	17,638,916 14.74%	170,459
8 ISSUE OF KML WARRANTS TO RELATED PARTY - MATHEW LONGWORTH	89,846,089	17,562,916	10,558,549	170,459	101,739,044 85.28%	17,562,916 14.72%	170,459

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item

GENERAL MEETING
Friday, 27 July, 2018

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution	Manner in which the securityholder directed the proxy vote (as at proxy close):				Manner in which votes were cast in person or by proxy on a poll (where applicable)		
	Votes <i>For</i>	Votes <i>Against</i>	Votes <i>Discretionary</i>	Votes <i>Abstain</i>	<i>For</i>	<i>Against</i>	<i>Abstain **</i>
9 ISSUE OF KML WARRANTS TO RELATED PARTY - ANDREW DALEY	81,828,107	17,419,690	16,774,889	168,513	99,937,402 85.16%	17,419,690 14.84%	168,513

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item