



Announcement Summary

Entity name

METALICITY LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday June 01, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MCT	ORDINARY FULLY PAID	730,150,281	01/06/2022
MCTOA	OPTION EXPIRING 31-MAY-2024 DEFERRED	263,383,617	01/06/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

METALICITY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

92086839992

1.3 ASX issuer code

MCT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/6/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

05-May-2022 15:57

Announcement Title

Update - Update - Proposed issue of securities - MCT

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

MCT : ORDINARY FULLY PAID

Issue date

1/6/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000	20	0.00 %
1,001 - 5,000	17	0.01 %
5,001 - 10,000	26	0.03 %
10,001 - 100,000	242	1.55 %
100,001 and over	359	98.41 %



Issue details

Number of +securities to be quoted

730,150,281

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00500000

Any other information the entity wishes to provide about the +securities to be quoted**ASX +security code and description****Issue date**

1/6/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000	29	0.00 %
1,001 - 5,000	60	0.07 %
5,001 - 10,000	77	0.23 %
10,001 - 100,000	282	4.80 %
100,001 and over	207	94.90 %



Issue details

Number of +securities to be quoted

263,383,617

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MCT : ORDINARY FULLY PAID	3,457,383,256
MCTOA : OPTION EXPIRING 31-MAY-2024 DEFERRED	263,383,617

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MCTAY : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	117,495,182
MCTAD : PERFORMANCE RIGHTS	82,084,110