

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

|                       |                           |
|-----------------------|---------------------------|
| <b>Name of entity</b> | <b>Metalicity Limited</b> |
| <b>ABN</b>            | <b>92 086 839 992</b>     |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                 |
|----------------------------|-----------------|
| <b>Name of Director</b>    | Justin Barton   |
| <b>Date of last notice</b> | 3 February 2023 |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                                                                                                                                         |                                                                                  |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------|
| <b>Direct or indirect interest</b>                                                                                                                                      | Indirect                                                                         |
| <b>Nature of indirect interest<br/>(including registered holder)</b><br><small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | Director Controlled - Coventina Holdings Pty Ltd ATF<br><Coventina Family Trust> |
| <b>Date of change</b>                                                                                                                                                   | 23 May 2023                                                                      |

## Appendix 3Y

### Change of Director's Interest Notice

---

|                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
|-----------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>No. of securities held prior to change</b>                                                             | <p>Mr Barton's relevant interest in securities comprises an indirect interest (held by Coventina Holdings Pty Ltd ATF &lt;Coventina Family Trust&gt;, an entity associated with Mr Barton) in:</p> <ul style="list-style-type: none"> <li>• 19,850,511 Shares;</li> <li>• 5,000,000 Performance Rights vesting on achievement of a closing share price of the Company's ordinary shares listed on the ASX have exceeding \$0.015 for 5 consecutive days, expiring 20 December 2025;</li> <li>• 5,000,000 Performance Rights vesting on achievement of a closing share price of the Company's ordinary shares listed on the ASX have exceeding \$0.025 for 5 consecutive days, expiring 20 December 2025; and</li> <li>• 1,470,409 Listed Options exercisable at \$0.01 on or before 1 June 2024</li> </ul> |
| <b>Class</b>                                                                                              | Ordinary Fully Paid Shares<br>Unlisted Options                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| <b>Number acquired</b>                                                                                    | <ul style="list-style-type: none"> <li>• 44,749,000 Fully Paid Ordinary Shares;</li> <li>• 22,374,500 Class A Unlisted Options exercisable at \$0.006, on or before 23 May 2026; and</li> <li>• 22,374,500 Class B Unlisted Options exercisable at \$0.009, on or before 23 May 2026.</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <b>Number disposed</b>                                                                                    | N/A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation | \$20,000 - placement<br>\$114,247 – in lieu of fees                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |

---

+ See chapter 19 for defined terms.

## Appendix 3Y

### Change of Director's Interest Notice

|                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>No. of securities held after change</b>                                                                                                                                  | <p>Mr Barton's relevant interest in securities comprises an indirect interest (held by Coventina Holdings Pty Ltd ATF &lt;Coventina Family Trust&gt;, an entity associated with Mr Barton) in:</p> <ul style="list-style-type: none"> <li>• 64,599,511 Shares;</li> <li>• 5,000,000 Performance Rights vesting on achievement of a closing share price of the Company's ordinary shares listed on the ASX have exceeding \$0.015 for 5 consecutive days, expiring 20 December 2025;</li> <li>• 5,000,000 Performance Rights vesting on achievement of a closing share price of the Company's ordinary shares listed on the ASX have exceeding \$0.025 for 5 consecutive days, expiring 20 December 2025;</li> <li>• 1,470,409 Listed Options exercisable at \$0.01 on or before 1 June 2024;</li> <li>• 22,374,500 Class A Unlisted Options exercisable at \$0.006, on or before 23 May 2026; and</li> <li>• 22,374,500 Class B Unlisted Options exercisable at \$0.009, on or before 23 May 2026.</li> </ul> |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Securities issued as part of a placement and in lieu of fees as approved by shareholders on 5 May 2023.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                                                                                                                                              |     |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|
| <b>Detail of contract</b>                                                                                                                                                    | N/A |
| <b>Nature of interest</b>                                                                                                                                                    | N/A |
| <b>Name of registered holder (if issued securities)</b>                                                                                                                      | N/A |
| <b>Date of change</b>                                                                                                                                                        | N/A |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed | N/A |

+ See chapter 19 for defined terms.

## Appendix 3Y

### Change of Director's Interest Notice

---

|                                                                                                                             |     |
|-----------------------------------------------------------------------------------------------------------------------------|-----|
| <b>Interest acquired</b>                                                                                                    | N/A |
| <b>Interest disposed</b>                                                                                                    | N/A |
| <b>Value/Consideration</b><br><small>Note: If consideration is non-cash, provide details and an estimated valuation</small> | N/A |
| <b>Interest after change</b>                                                                                                | N/A |

#### Part 3 – +Closed period

|                                                                                                                                                    |     |
|----------------------------------------------------------------------------------------------------------------------------------------------------|-----|
| <b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b> | N/A |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>                                               | N/A |
| <b>If prior written clearance was provided, on what date was this provided?</b>                                                                    | N/A |

---

+ See chapter 19 for defined terms.

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

|                       |                           |
|-----------------------|---------------------------|
| <b>Name of entity</b> | <b>Metalicity Limited</b> |
| <b>ABN</b>            | <b>92 086 839 992</b>     |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                   |
|----------------------------|-------------------|
| <b>Name of Director</b>    | Roger Steinepreis |
| <b>Date of last notice</b> | 8 February 2023   |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                                                                                                                                         |                                                                                                                                                                                                                                                                            |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Direct or indirect interest</b>                                                                                                                                      | Indirect                                                                                                                                                                                                                                                                   |
| <b>Nature of indirect interest<br/>(including registered holder)</b><br><small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | Ranchland Holdings Pty Ltd (controlled entity)<br>Jacqueline Steinepreis (related party of Director)<br>Genteel Nominees Pty Ltd (control a 50% interest)                                                                                                                  |
| <b>Date of change</b>                                                                                                                                                   | 23 May 2023                                                                                                                                                                                                                                                                |
| <b>No. of securities held prior to change</b>                                                                                                                           | Ranchland Holdings Pty Ltd (controlled entity) <ul style="list-style-type: none"><li>5,000,000 fully paid ordinary shares;</li></ul> Jacqueline Steinepreis (related party of Director) <ul style="list-style-type: none"><li>900,000 fully paid ordinary shares</li></ul> |
| <b>Class</b>                                                                                                                                                            | Fully Paid Ordinary Shares<br>Unlisted Options                                                                                                                                                                                                                             |

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

---

|                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|-----------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Number acquired</b>                                                                                    | <ul style="list-style-type: none"> <li>• 166,666,666 fully paid ordinary shares</li> <li>• 83,333,333 Class A Unlisted Options exercisable at \$0.006 on or before 23 May 2026; and</li> <li>• 83,333,333 Class B Unlisted Options exercisable at \$0.009 on or before 23 May 2026.</li> </ul>                                                                                                                                                                                                                                                                                                                                                           |
| <b>Number disposed</b>                                                                                    | N/A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation | \$500,000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| <b>No. of securities held after change</b>                                                                | <p>Ranchland Holdings Pty Ltd (controlled entity)</p> <ul style="list-style-type: none"> <li>• 5,000,000 fully paid ordinary shares;</li> </ul> <p>Jacqueline Steinepreis (related party of Director)</p> <ul style="list-style-type: none"> <li>• 900,000 fully paid ordinary shares</li> </ul> <p>Genteel Nominees Pty Ltd (control a 50% interest)</p> <ul style="list-style-type: none"> <li>• 166,666,666 fully paid ordinary shares</li> <li>• 83,333,333 Class A Unlisted Options exercisable at \$0.006 on or before 23 May 2026; and</li> <li>• 83,333,333 Class B Unlisted Options exercisable at \$0.009 on or before 23 May 2026.</li> </ul> |

---

+ See chapter 19 for defined terms.

|                                                                                                                                                                                            |                                                                                      |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|
| <b>Nature of change</b><br><small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small> | Issue of securities as part of the placement approved by shareholders on 5 May 2023. |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

|                                                                                                                                                                                             |     |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|
| <b>Detail of contract</b>                                                                                                                                                                   | N/A |
| <b>Nature of interest</b>                                                                                                                                                                   | N/A |
| <b>Name of registered holder (if issued securities)</b>                                                                                                                                     | N/A |
| <b>Date of change</b>                                                                                                                                                                       | N/A |
| <b>No. and class of securities to which interest related prior to change</b><br><small>Note: Details are only required for a contract in relation to which the interest has changed</small> | N/A |
| <b>Interest acquired</b>                                                                                                                                                                    | N/A |
| <b>Interest disposed</b>                                                                                                                                                                    | N/A |
| <b>Value/Consideration</b><br><small>Note: If consideration is non-cash, provide details and an estimated valuation</small>                                                                 | N/A |
| <b>Interest after change</b>                                                                                                                                                                | N/A |

## Part 3 – <sup>+</sup>Closed period

|                                                                                                                                                               |     |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|
| <b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b> | N/A |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>                                                          | N/A |
| <b>If prior written clearance was provided, on what date was this provided?</b>                                                                               | N/A |

---

<sup>+</sup> See chapter 19 for defined terms.

---

+ See chapter 19 for defined terms.

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

|                       |                           |
|-----------------------|---------------------------|
| <b>Name of entity</b> | <b>Metalicity Limited</b> |
| <b>ABN</b>            | <b>92 086 839 992</b>     |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                  |
|----------------------------|------------------|
| <b>Name of Director</b>    | Steven Wood      |
| <b>Date of last notice</b> | 28 November 2022 |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                                                                                                                                         |                                                                                                                                                                                                                                                                                           |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Direct or indirect interest</b>                                                                                                                                      | Indirect                                                                                                                                                                                                                                                                                  |
| <b>Nature of indirect interest<br/>(including registered holder)</b><br><small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | Nardie Group Pty Ltd <SD Wood A/C><br><br>(Director controlled and beneficiary)                                                                                                                                                                                                           |
| <b>Date of change</b>                                                                                                                                                   | 23 May 2023                                                                                                                                                                                                                                                                               |
| <b>No. of securities held prior to change</b>                                                                                                                           | Nil                                                                                                                                                                                                                                                                                       |
| <b>Class</b>                                                                                                                                                            | Ordinary Fully Paid Shares<br>Unlisted options                                                                                                                                                                                                                                            |
| <b>Number acquired</b>                                                                                                                                                  | <ul style="list-style-type: none"><li>• 9,696,666 Fully Paid Ordinary Shares;</li><li>• 4,848,333 Class A Unlisted Options exercisable at \$0.006, on or before 23 May 2026; and</li><li>• 4,848,333 Class B Unlisted Options exercisable at \$0.009, on or before 23 May 2026.</li></ul> |

+ See chapter 19 for defined terms.

## Appendix 3Y

### Change of Director's Interest Notice

---

|                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                      |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Number disposed</b>                                                                                                                                                      | N/A                                                                                                                                                                                                                                                                                                                                                                  |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation                                                                   | \$20,000 - placement<br>\$9,090 – in lieu of fees                                                                                                                                                                                                                                                                                                                    |
| <b>No. of securities held after change</b>                                                                                                                                  | Director Controlled and beneficiary – Nardie Group Pty Ltd <SD Wood A/C> <ul style="list-style-type: none"> <li>• 9,696,666 Fully Paid Ordinary Shares;</li> <li>• 4,848,333 Class A Unlisted Options exercisable at \$0.006 on or before 23 May 2026; and</li> <li>• 4,848,333 Class B Unlisted Options exercisable at \$0.009 on or before 23 May 2026.</li> </ul> |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Securities issued as part of a placement and in lieu of fees as approved by shareholders on 5 May 2023.                                                                                                                                                                                                                                                              |

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

|                                                                                                                                                                              |     |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|
| <b>Detail of contract</b>                                                                                                                                                    | N/A |
| <b>Nature of interest</b>                                                                                                                                                    | N/A |
| <b>Name of registered holder (if issued securities)</b>                                                                                                                      | N/A |
| <b>Date of change</b>                                                                                                                                                        | N/A |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed | N/A |

---

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

---

|                                                                                                                             |     |
|-----------------------------------------------------------------------------------------------------------------------------|-----|
| <b>Interest acquired</b>                                                                                                    | N/A |
| <b>Interest disposed</b>                                                                                                    | N/A |
| <b>Value/Consideration</b><br><small>Note: If consideration is non-cash, provide details and an estimated valuation</small> | N/A |
| <b>Interest after change</b>                                                                                                | N/A |

**Part 3 – <sup>+</sup>Closed period**

|                                                                                                                                                               |     |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|
| <b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b> | N/A |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>                                                          | N/A |
| <b>If prior written clearance was provided, on what date was this provided?</b>                                                                               | N/A |

---

<sup>+</sup> See chapter 19 for defined terms.