



Announcement Summary

Entity name

ALDORO RESOURCES LIMITED

Date of this announcement

Tuesday July 18, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

| ASX +security code               | Security description                                            | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|-----------------------------------------------------------------|------------------------------------------------------|------------|
| New class - code to be confirmed | Unlisted Options exercisable at \$0.25; expiry 9 September 2026 | 10,855,714                                           | 18/07/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ALDORO RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

31622990809

### 1.3 ASX issuer code

ARN

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

18/7/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

☒ Other

**Please specify**

Unlisted free attaching placement options (see Appendix 3B lodged with ASX on 6 April 2023).

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

### New +securities

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Options exercisable at \$0.25; expiry 9 September 2026

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

18/7/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

☒ No

**If some of the issued +securities do not rank equally:****Is the actual date from which the +securities will rank equally (non-ranking end date) known?**

☒ No

**Provide the estimated non-ranking end period**

9 September 2026 (expiry date of options)

**Please state the extent to which the +securities do not rank equally:**

- In relation to the next dividend, distribution or interest payment; or
- For any other reason

Upon exercise and conversion of the options into ordinary shares, the securities will rank equally with the existing class of ordinary shares on issue.

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

☒ No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://announcements.asx.com.au/asxpdf/20230614/pdf/05qmx9n58b9ctl.pdf>

Schedule 1

### Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.25000000

**Expiry date**

9/9/2026



**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Unlisted Options exercisable at \$0.25 on or before 9 September 2026.

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The options were notified to ASX in the Appendix 3B lodged 6 April 2023.

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The options were notified to ASX in the Appendix 3B lodged 6 April 2023. They are a new class of option and do not have an ASX code yet.

Issue details

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**Number of +securities**

10,855,714

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

The options are free attaching to the April 2023 placement shares (issued on a 1:2 basis).

**Purpose of the issue**

Other

**Additional Details**

The options were approved by shareholders at a General Meeting held 17th July 2023.

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| ARN : ORDINARY FULLY PAID          | 134,423,743                          |
| ARNO : OPTION EXPIRING 31-AUG-2023 | 25,532,264                           |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description                                                                 | Total number of +securities on issue |
|----------------------------------------------------------------------------------------------------|--------------------------------------|
| ARNAG : OPTION EXPIRING 09-SEP-2023 EX 23.4C                                                       | 3,000,000                            |
| ARNAI : OPTION EXPIRING 09-SEP-2023 EX \$0.50                                                      | 1,750,000                            |
| ARNAF : OPTION EXPIRING 09-SEP-2023 EX 17.5C                                                       | 2,000,000                            |
| ARNAJ : OPTION EXPIRING 09-SEP-2024 EX \$0.30                                                      | 9,550,000                            |
| New class - code to be confirmed : Unlisted Options exercisable at \$0.25; expiry 9 September 2026 | 10,855,714                           |



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

17/7/2023