



Announcement Summary

Entity name

ALDORO RESOURCES LIMITED

Date of this announcement

Thursday December 19, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

| ASX +security code               | Security description         | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|------------------------------|------------------------------------------------------|------------|
| New class - code to be confirmed | Unlisted Performance Options | 12,000,000                                           | 19/12/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ALDORO RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

31622990809

**1.3 ASX issuer code**

ARN

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

19/12/2024



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

Other

#### Please specify

Unlisted Options (subject to performance milestones)

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Performance Options

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

19/12/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

No

**If some of the issued +securities do not rank equally:****Is the actual date from which the +securities will rank equally (non-ranking end date) known?**

No

**Provide the estimated non-ranking end period**

19th December 2028 (expiry date)

**Please state the extent to which the +securities do not rank equally:**

- In relation to the next dividend, distribution or interest payment; or
- For any other reason

Upon vesting, exercise and conversion of the Performance Options into shares, the securities will rank equally with the existing class of fully paid ordinary shares on issue.

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://announcements.asx.com.au/asxpdf/20241029/pdf/069qmqz194nq5yz.pdf> (Schedule 3)

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.00000000

**Expiry date**

19/12/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

ARN : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The issue of the Performance Options was only recently approved by shareholders at the Company's AGM on 29th November.

Issue details

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**Number of +securities**

12,000,000

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 0.00010000

**Purpose of the issue**

Other

**Additional Details**

Issue of Options to Corporate Advisor (Xcel Capital Pty Ltd) under a Corporate Advisory mandate.

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| ARN : ORDINARY FULLY PAID                 | 134,623,743                                 |
| ARNO : OPTION EXPIRING 01-JUN-2029        | 41,155,936                                  |

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>                       | <b>Total number of +securities on issue</b> |
|-----------------------------------------------------------------|---------------------------------------------|
| ARNAK : OPTION EXPIRING 09-SEP-2026 EX \$0.25                   | 18,855,714                                  |
| New class - code to be confirmed : Unlisted Performance Options | 12,000,000                                  |



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

29/11/2024